

**EXHIBIT A****ZEN JV, LLC, *et al.*****SUMMARY OF BILLING BY PROFESSIONAL**  
**JULY 2, 2025 THROUGH JULY 31, 2025**

<b>Attorney Name</b>	<b>Year Admitted</b>	<b>Position (Department)</b>	<b>Hourly Billing Rate<sup>1</sup></b>	<b>Total Hours</b>	<b>Total Compensation</b>
Justin R. Alberto	2008	Member (Bankruptcy)	\$925.00	54.9	\$50,782.50
Steven L. Klepper	1993	Member (Litigation)	\$960.00	3.7	\$3,552.00
Seth Van Aalten	2004	Member (Bankruptcy)	\$1,150.00	26.6	\$30,590.00
Sarah A. Carnes	2015	Member (Bankruptcy)	\$900.00	171.1	\$153,990.00
			\$450.00	2.5	\$1,125.00
Krista L. Kulp	2013	Special Counsel (Litigation)	\$670.00	3.4	\$2,278.00
Jonathan R. Friedman	2019	Associate (Bankruptcy)	\$620.00	80.2	\$49,724.00
Elazar A. Kosman	2022	Associate (Bankruptcy)	\$430.00	94.7	40,721.00
Melissa M. Hartlipp	2022	Associate (Bankruptcy)	\$430.00	79.6	\$34,228.00
			\$215.00	2.9	\$623.50
Kellen J. Sweeney	N/A	Summer Associate	\$300.00	18.8	\$5,640.00
Larry S. Morton	N/A	Paralegal	\$400.00	13.1	\$5,240.00
<b>Blended Rate: \$686.29</b>			<b>TOTAL</b>	<b>551.5</b>	<b>\$378,494.00</b>

<sup>1</sup> This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2024).

**ZEN JV, LLC, *et al.*****COMPENSATION BY PROJECT CATEGORY  
JULY 2, 2025 THROUGH JULY 31, 2025**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Asset Dispositions, Sales, Uses, and Leases (Section 363)	171.9	\$131,804.50
Case Administration	43.4	\$22,168.50
Cash Collateral and Dip Financing	132.1	\$91,931.00
Claims Analysis, Administration and Objections	1.0	\$912.50
Committee Matters and Creditor Meetings	65.6	\$42,525.00
Employee Matters	1.4	\$602.00
Executory Contracts	7.5	\$3,920.50
Non-Working Travel Time	5.4	\$1,748.50
Preparation for and Attendance at Hearings	17.2	\$10,505.50
Reorganization Plan	1.1	\$995.00
Reports; Statements and Schedules	0.9	\$770.50
Retention Matters	25.3	\$13,610.50
U.S. Trustee Matters and Meetings	0.1	92.50
Budgeting (Case)	1.1	\$644.00
Business Operations	4.3	\$3,066.00
Document Review/Committee Investigation	73.2	\$53,197.50
<b>TOTAL</b>	<b>551.5</b>	<b>\$378,494.00</b>

**EXHIBIT B****ZEN JV, LLC, *et al.*****EXPENSE SUMMARY  
JULY 2, 2025 THROUGH JULY 31, 2025**

<b>Expense Category</b>	<b>Service Provider (if applicable)</b>	<b>Total Expenses</b>
Photocopying/Printing/Scanning (7,274 pages @ \$0.10/page)		\$727.40
Court Fees		\$14.20
Discovery/Exhibits		\$952.70
Filing Fees	U.S. Bankruptcy Court	\$100.00
Online Research	Westlaw/LexisNexis	\$1,484.94
Transcripts	Reliable	\$79.75
Delivery Services	Reliable/Parcels	\$427.11
Travel		\$1,055.49
Working Meals		\$138.32
<b>TOTAL</b>		<b>\$4,979.91</b>

**EXHIBIT C**

**ZEN JV, LLC, *et al.***

**ITEMIZED TIME RECORDS  
JULY 2, 2025 THROUGH JULY 31, 2025**



ZEN JV, LLC  
C/O OMNI AGENT SOLUTIONS  
1120 AVENUE OF THE AMERICAS, 4TH FLOOR  
NEW YORK, NY 10136

Invoice Date: August 15, 2025  
Invoice Number: 1014157  
Matter Number: 69937-0001

**Re:** OFFICIAL COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES THROUGH JULY 31, 2025

**ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) 171.90 131,804.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/02/25	MMH	CORRESPONDENCE RE: POTENTIAL OBJECTIONS TO BID PROCEDURES	0.10	43.00
07/02/25	JRA	BEGIN ANALYZING SALE MOTION	1.60	1,480.00
07/02/25	JRA	EMAIL WITH UST RE ENGAGEMENT AND BIDDING PROCEDURES	0.10	92.50
07/02/25	JRA	T/C WITH UCC MEMBER RE ENGAGEMENT AND SALES PROCESS	0.20	185.00
07/02/25	JRA	INITIAL UCC CALL WITH S. CARNES AND UCC MEMBERS RE FA'S AND BIDDING PROCEDURES	0.40	370.00
07/02/25	JRA	T/C WITH S. CARNES AND R. WINNING RE BIDDING PROCEDURES STRATEGY	0.40	370.00
07/02/25	SVA	REVIEW/ANALYZE BID PROCEDURES PLEADINGS AND FIRST DAY DECLARATION	2.30	2,645.00
07/02/25	SVA	CONF W/ J. ALBERTO, S. CARNES AND R. WINNING RE BID PROCEDURES	0.40	460.00
07/02/25	JF	REVIEW FIRST DAY DECLARATION OF M. SUHAJDA	0.20	124.00
07/02/25	SYC	REVIEW BIDPRO MOTION	0.70	630.00
07/03/25	KJS	RESEARCH BID PROTECTIONS AND SUPERPRIORITY EXPENSES.	1.50	450.00
07/03/25	MMH	ANALYZE BIDDING PROCEDURES MOTION	0.70	301.00
07/03/25	JRA	RESEARCH RE SALE TIMELINES	1.10	1,017.50
07/03/25	JRA	FOLLOW UP T/C WITH CS AND M3 TEAM RE BIDDING PROCEDURES STRATEGY	0.60	555.00
07/03/25	JRA	CONTINUE ANALYZING SALE MOTION AND ATTACHMENTS	2.10	1,942.50
07/03/25	SVA	REVIEWED FIRST DAY HEARING TRANSCRIPT RE BID PROCEDURES ANALYSIS	0.60	690.00
07/03/25	SYC	EMAIL TO DEBTORS RE: BIDPRO EXTENSION AND ISSUES LIST	0.20	180.00

**COLE SCHOTZ P.C.**

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07/03/25	JF	REVIEW AND COMPARE PROPOSED BID PROCEDURES ORDER WITH ENTERED BID PROCEDURES ORDERS FROM RECENT CHAPTER 11 CASES (0.9); BEGIN DRAFTING ISSUES LIST RE: PROPOSED BID PROCEDURES (0.7)	1.60	992.00
07/03/25	JF	CALL WITH CS TEAM RE: BID PROCEDURES AND RELATED DEADLINES (0.5); BEGIN REVIEWING BID PROCEDURES MOTIONS (1.2); EMAILS WITH CS TEAM RE: ANALYSIS OF CERTAIN PROVISIONS IN PROPOSED BID PROCEDURES ORDER (0.4)	2.10	1,302.00
07/03/25	SYC	KICK-OFF CALL WITH DEBTORS RE: SALE PROCESS	0.60	540.00
07/03/25	SYC	CALLS WITH J. FRIEDMAN RE: BID PROCEDURES	0.50	450.00
07/03/25	SYC	REVIEW UST ISSUES WITH BIDPRO AND DISCUSS SAME WITH CS TEAM	0.60	540.00
07/03/25	SYC	REVIEW OF BID PROCEDURES MOTION	1.10	990.00
07/04/25	JRA	EMAILS WITH CS TEAM RE BIDDING PROCEDURES EXTENSION AND STRATEGY	0.20	185.00
07/04/25	JF	REVIEW PRECEDENT FROM RECENT CHAPTER 11 CASES RE: PROPOSED BID PROCEDURES AND PROTECTIONS (1.3); ANALYZE CASE LAW AND RECENT BANKRUPTCY COURT RULINGS RE: SAME (0.7); CONTINUE DRAFTING ISSUES LIST RE: BID PROCEDURES MOTION (0.8)	2.80	1,736.00
07/04/25	JF	CONTINUE REVIEWING BID PROCEDURES MOTION INCLUDING 3X STALKING HORSE APAS (1.5); REVIEW INTERIM DIP ORDER RE: CROSS-REFERENCES FROM BID PROCEDURES MOTION (0.6)	2.10	1,302.00
07/06/25	MMH	DRAFT STATEMENT ISO BIDDING PROCEDURES MOTION	0.80	344.00
07/06/25	MMH	CORRESPONDENCE WITH S. CARNES RE: DRAFT STATEMENT ISO BIDS PROCEDURES MOTION	0.10	43.00
07/06/25	MMH	CORRESPONDENCE WITH CS TEAM RE: DRAFT STATEMENT ISO BIDDING PROCEDURES MOTION	0.20	86.00
07/06/25	MMH	REVIEW AND REVISE STATEMENT ISO BID PROCEDURES MOTION PER S. CARNES COMMENTS	0.20	86.00
07/06/25	MMH	ANALYZE CORRESPONDENCE FROM J. FRIEDMAN RE: BIDDING PROCEDURES ISSUES	0.20	86.00
07/06/25	MMH	DRAFT LIMITED OBJECTION TO BIDDING PROCEDURES MOTION	0.40	172.00
07/06/25	MMH	CONFER WITH S. CARNES RE: OBJECTION TO BIDDING PROCEDURES	0.10	43.00
07/06/25	JRA	CORRESPOND WITH S. CARNES AND S. VAN AALTEN RE BIDDING PROCEDURES STRATEGY	0.60	555.00
07/06/25	JRA	FURTHER CORRESPONDENCE WITH R. WINNING AND S. CARNES RE BIDDING PROCEDURES	0.70	647.50

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07/06/25	JF	ANALYZE BID PROCEDURES MOTION, PROPOSED ORDER, AND 3X STALKING HORSE AGREEMENTS RE: PROPOSED BID PROTECTIONS (1.1); EMAILS WITH CS TEAM RE: SAME (0.5)	1.60	992.00
07/06/25	JF	ADD ADDITIONAL ISSUES TO ISSUES LIST RE: BID PROCEDURES MOTION (0.8); EMAILS WITH CS TEAM RE: SAME (0.1)	0.90	558.00
07/06/25	SYC	REVIEW AND REVISE DRAFT STATEMENT RE: BID PROCEDURES	2.90	2,610.00
07/06/25	SYC	MULTIPLE EMAILS RE: BIDPRO ISSUES LIST AND REVIEW APAS RE: SAME	1.90	1,710.00
07/06/25	SYC	EMAILS TO CS TEAM RE: OBJECTION TO SUPERPRIORITY ADMIN EXPENSE STATUS FOR BID PROTECTIONS	0.70	630.00
07/07/25	MMH	CONFER WITH S. CARNES RE: LIMITED OBJECTION TO BIDDING PROCEDURES MOTION	0.20	86.00
07/07/25	MMH	CIRCULATE DRAFT LIMITED OBJECTION TO BIDDING PROCEDURES MOTION	0.10	43.00
07/07/25	MMH	CONTINUE DRAFTING LIMITED OBJECTION RE: BIDDING PROCEDURES MOTION	1.00	430.00
07/07/25	MMH	REVIEW LIMITED OBJECTION TO BIDDING PROCEDURES MOTION PER S. CARNES	0.10	43.00
07/07/25	MMH	CITE CHECK LIMITED OBJECTION TO BIDDING PROCEDURES MOTION	0.30	129.00
07/07/25	MMH	CORRESPONDENCE WITH S. CARNES RE: BID PROCEDURES PRECEDENT	0.10	43.00
07/07/25	MMH	CORRESPONDENCE FROM J. FRIEDMAN AND S. CARNES RE: BIDDING PROCEDURES ISSUE LIST	0.10	43.00
07/07/25	MMH	REVIEW AND INCORPORATE COMMENTS TO LIMITED OBJECTION TO BIDDING PROCEDURES MOTION PER S. CARNES AND S. VAN AALTEN COMMENTS	0.20	86.00
07/07/25	MMH	COORDINATE FILING OF LIMITED OBJECTION TO BIDDING PROCEDURES MOTION	1.50	645.00
07/07/25	MMH	CIRCULATE FURTHER REVISED DRAFT LIMITED OBJECTION TO BIDDING PROCEDURES MOTION TO CS TEAM	0.10	43.00
07/07/25	JRA	T/C WITH S. VAN AALTEN RE BIDDING PROCEDURES STRATEGY	0.20	185.00
07/07/25	JRA	T/C WITH R. POPPITI RE BIDDING PROCEDURES	0.20	185.00
07/07/25	JRA	T/C WITH S. CARNES RE BIDDING PROCEDURES STRATEGY	0.20	185.00
07/07/25	JRA	T/C WITH Z. SHAPIRO RE BIDDING PROCEDURES	0.10	92.50

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07/07/25	JRA	FURTHER REVIEW OF REVISED BIDDING PROCEDURES STATEMENT AND PROVIDE SIGN OFF ON SAME (.2); FURTHER EMAILS WITH CS TEAM RE SAME (.4)	0.60	555.00
07/07/25	JRA	T/C WITH M. HARTLIPP RE BIDDING PROCEDURES STATEMENT	0.10	92.50
07/07/25	SVA	PREPARATION OF BID PROCEDURES LIMITED OBJECTION AND RESERVATION OF RIGHTS	2.60	2,990.00
07/07/25	SVA	CORRES W/ J. ALBERTO AND S. CARNES RE BID PROCEDURES OBJECTION	0.40	460.00
07/07/25	SYC	REVIEW AND REVISE BIDPRO OBJECTION	2.30	2,070.00
07/07/25	SYC	CALL WITH DEBTORS RE: BID PRO OBJECTION	0.20	180.00
07/07/25	SYC	REVIEW AND REVISE BIDPRO ISSUES LIST AND CALL WITH J. FRIEDMAN RE: SAME	1.20	1,080.00
07/07/25	SYC	REVIEW CASELAW AND BIGLOTS HEARING TRANSCRIPT RE: SUPERPRIORITY OBJECTION	1.30	1,170.00
07/07/25	JF	ANALYZE 3X STALKING HORSE AGREEMENTS RE: PURCHASED AND EXCLUDED ASSETS INCLUDING AVOIDANCE ACTIONS (1.0); EMAILS WITH CS TEAM RE: SAME (0.6)	1.60	992.00
07/07/25	JF	2X CALLS WITH S. CARNES RE: BID PROCEDURES ISSUES LIST (0.2); REVIEW DRAFT OF RESERVATION OF RIGHTS RE: BID PROCEDURES MOTION (0.2); REVISE AND INCORPORATE COMMENTS TO BID PROCEDURES ISSUES LIST (1.6); DRAFT PROPOSED ADDITIONAL LANGUAGE FOR BID PROCEDURES ORDER (0.3); EMAILS WITH DEBTORS' COUNSEL RE: ISSUES LIST AND PROPOSED ADDITIONAL LANGUAGE FOR BID PROCEDURES ORDER (0.2)	2.50	1,550.00
07/08/25	MMH	REVIEW COC RE: APPOINTMENT OF PRIVACY OMNIBUDSMEN	0.10	43.00
07/08/25	MMH	REVIEW PROPOSED CHANGES TO BIDDING PROCEDURES ORDER	0.20	86.00
07/08/25	MMH	ANALYZE DELCONTE DECLARATION ISO: BIDDING PROCEDURES MOTION	0.20	86.00
07/08/25	MMH	ANALYZE LILLY DECLARATION ISO: BIDDING PROCEDURES MOTION	0.30	129.00
07/08/25	JRA	REVIEW REVISED BIDDING PROCEDURES ORDER	0.40	370.00
07/08/25	SVA	CORRES W/ S. CARNES AND J. ALBERTO RE BID PROCEDURES HEARING RESOLUTION	0.30	345.00
07/08/25	SYC	REVIEW REVISIONS TO BID PRO ORDER	1.10	990.00
07/08/25	SYC	PREPARATION FOR BID PROCEDURES HEARING AND CALLS WITH DEBTORS RE: SAME	3.50	3,150.00



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07/08/25	JF	ANALYZE REDLINE OF REVISED PROPOSED BID PROCEDURES ORDER (0.3); EMAILS WITH CS TEAM RE: SAME (0.3)	0.60	372.00
07/09/25	SVA	REVIEW/ANALYZE STALKING HORSE APA'S	1.80	2,070.00
07/09/25	SYC	REVIEW OF SH APAS AND EMAILS TO J. FRIEDMAN RE: SAME	3.10	2,790.00
07/09/25	JF	ANALYZE BID PROCEDURES ORDER AND 3X STALKING HORSE AGREEMENTS RE: CONTRACTS ASSUMPTION PROCESS (1.2); EMAILS WITH CS TEAM RE: SAME (0.7)	1.90	1,178.00
07/10/25	MMH	CONFER WITH J. ALBERTO RE: AUCTION	0.10	43.00
07/10/25	SYC	REVIEW REVISIONS TO APA AND EMAILS WITH J. FRIEDMAN RE: SAME	1.20	1,080.00
07/10/25	JF	DRAFT PROPOSED ADDITIONAL PROVISIONS AND REVISED LANGUAGE FOR STALKING HORSE PURCHASE AGREEMENTS (1.3); EMAILS WITH CS TEAM RE: SAME (0.5)	1.80	1,116.00
07/11/25	SVA	REVIEW/COMMENT ON JOBGET STALKING HORSE APA	1.30	1,495.00
07/11/25	JF	REVISE PROPOSED ADDITIONAL PROVISIONS AND REVISED LANGUAGE FOR STALKING HORSE PURCHASE AGREEMENTS (1.1); CALL WITH S. CARNES RE: SAME (0.1); EMAILS WITH CS AND M3 TEAMS RE: SAME (0.4)	1.60	992.00
07/11/25	SYC	REVIEW DRAFT REVISIONS TO APA AND CALLS/EMAILS TO J. FRIEDMAN RE: SAME	1.80	1,620.00
07/13/25	JRA	REVIEW EMAILS WITH CS TEAM RE APA NEGOTIATIONS/STALKING HORSE ISSUES/STRATEGY	0.40	370.00
07/13/25	SYC	REVIEW AND REVISE SH APAS AND EMAILS TO J. FRIEDMAN RE: SAME	1.20	1,080.00
07/14/25	EAK	REVIEW SUPPLEMENTAL SALE NOTICE OBJECTIONS (.5); CORRESPONDENCE WITH S. CARNES, (.2) AND M. HARTLIPP (.2) RE THE SAME.	0.90	387.00
07/14/25	MMH	COORDINATE AUCTION ATTENDANCE LOGISTICS	0.10	43.00
07/14/25	JRA	REVIEW COMMENTS TO APA (.3); CORRESPOND WITH CS TEAM RE SAME (.2)	0.50	462.50
07/14/25	SYC	BRIEF REVIEW OF CURE OBJECTIONS AND EMAILS TO CS TEAM RE: SAME	1.10	990.00
07/14/25	SYC	REVIEW OF CURE NOTICES AND EMAILS/CALLS WITH UCC MEMBERS, CS/M3 TEAMS, AND DEBTORS RE: SAME	2.30	2,070.00
07/14/25	SYC	REVIEW REVISIONS TO SH APA AND CALL WITH J. FRIEDMAN RE: SAME	0.80	720.00
07/14/25	SYC	REVIEW OF SH APAS AND CALLS WITH R. WINNING RE: SAME	1.30	1,170.00

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07/14/25	JF	CALL WITH S. CARNES RE: PROPOSED ADDITIONAL PROVISIONS AND REVISED LANGUAGE FOR STALKING HORSE PURCHASE AGREEMENTS (0.1); REVISE AND INCORPORATE COMMENTS TO STALKING HORSE PURCHASE AGREEMENT MARK-UP (0.6); EMAILS WITH CS TEAM RE: SAME (0.1)	0.80	496.00
07/15/25	MMH	ANALYZE BIDS	0.20	86.00
07/15/25	MMH	REVIEW AND ANALYZE DRAFT TSA	0.20	86.00
07/15/25	MMH	CORRESPONDENCE WITH M3 RE: BIDS RECEIVED	0.10	43.00
07/15/25	MMH	CONFER WITH J. ALBERTO RE: AUCTION STRATEGY	0.10	43.00
07/15/25	JRA	CORRESPOND WITH S. CARNES RE BIDS AND SALE PROCESS	0.60	555.00
07/15/25	SVA	REVIEW/COMMENT ON JOBGET SH APA MARKUP FOR COMMITTEE ISSUES	0.80	920.00
07/15/25	SYC	EMAILS/CALLS WITH DEBTORS RE: BIDS AND REVIEW SAME	2.30	2,070.00
07/15/25	JF	EMAILS WITH DEBTORS COUNSEL RE: PROPOSED ADDITIONAL PROVISIONS AND REVISED LANGUAGE FOR STALKING HORSE PURCHASE AGREEMENTS (0.2); ATTENTION TO EMAILS WITH CS AND M3 TEAMS AND DEBTORS COUNSEL RE: SUBMITTED BIDS (0.1); ANALYZE SUBMITTED BIDS (2.3)	2.60	1,612.00
07/16/25	EAK	REVIEW BIDS AND ANALYZE IN ADVANCE OF AUCTION (2.9) DRAFT SUMMARY RE THE SAME (2.3)	5.20	2,236.00
07/16/25	MMH	REVIEW DRAFT BID SUMMARY	0.20	86.00
07/16/25	MMH	CONFER WITH CS TEAM RE: AUCTION ATTENDANCE LOGISTICS	0.10	43.00
07/16/25	MMH	CONFER WITH S. CARNES RE: AUCTION LOGISTICS	0.10	43.00
07/16/25	MMH	ANALYZE CONSUMER OMNIBUDSMEN REPORT	0.10	43.00
07/16/25	MMH	COORDINATE PREPARATION OF MATERIALS FOR AUCTION	0.50	215.00
07/16/25	MMH	CONTINUE ANALYZING BIDS	0.50	215.00
07/16/25	JRA	REVIEW BIDS (2.2); CORRESPOND WITH S. CARNES AND R. WINNING RE SAME (.4)	2.60	2,405.00
07/16/25	JRA	FURTHER CORRESPONDENCE WITH C. ARTHUR, S. CARNES AND M. HARLIPP RE AUCTION AND SALE ISSUES	0.30	277.50
07/16/25	SYC	REVIEW OF BIDS AND CALLS/EMAILS WITH CS/M3 TEAMS RE: SAME	5.60	5,040.00
07/16/25	JF	CALL WITH CS TEAM RE: BID ANALYSIS AND AUCTION (0.2); EMAILS WITH E. KOSMAN RE: TRACKER OF CRITICAL PROVISIONS IN SUBMITTED BIDS (0.7); BEGIN DRAFTING EMAIL MEMO RE: BID ANALYSIS AND COMPARISONS (1.8)	2.70	1,674.00
07/16/25	JF	CONTINUE ANALYZING SUBMITTED BIDS	2.60	1,612.00

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07/17/25	EAK	ATTEND CB AUCTION	1.50	645.00
07/17/25	MMH	ATTEND AUCTION	13.00	5,590.00
07/17/25	JRA	CORRESPOND WITH LATHAM, CS, UCC MEMBERS AND M3 RE AUCTION UPDATES AND RESULTS	1.80	1,665.00
07/17/25	SVA	REVIEWED BIDDER FINANCIALS AND AUCTION UPDATE	0.40	460.00
07/17/25	SVA	CORRES W/ CS TEAM RE AUCTION STATUS	0.40	460.00
07/17/25	JF	FINALIZE AND SEND EMAIL MEMO RE: BID ANALYSIS AND COMPARISONS TO CS TEAM	1.60	992.00
07/17/25	JF	EMAILS WITH CS TEAM RE: PROPOSED ADDITIONAL PROVISIONS AND REVISED LANGUAGE FOR STALKING HORSE PURCHASE AGREEMENTS	0.20	124.00
07/17/25	SYC	ATTEND AUCTION	12.90	11,610.00
07/18/25	JRA	CORRESPOND WITH CS AND LATHAM TEAMS AND UCC MEMBERS RE SALE AND AUCTION UPDATES	0.90	832.50
07/18/25	SVA	REVIEWED ASSET PURCHASE AGREEMENTS FROM SUCCESSFUL BIDDERS	0.40	460.00
07/18/25	SVA	CORRES W/ COMMITTEE MEMBERS AND DEBTORS RE AUCTION AND NEXT STEPS	0.30	345.00
07/18/25	SYC	EMAIL TO TEAM RE: ACCESS TO BOOKS AND RECORDS FOR INVESTIGATION	0.30	270.00
07/18/25	JF	ANALYZE HIDDEN TALENT APA (0.6); EMAILS WITH CS AND M3 TEAMS RE: SAME (0.3)	0.90	558.00
07/19/25	MMH	VIRTUALLY ATTEND CONTINUED AUCTION	0.40	172.00
07/19/25	SYC	EMAILS RE: AUCTION RESUMPTION/CLOSURE	0.40	360.00
07/20/25	JRA	REVIEW NOTICE OF SUCCESSFUL BIDS AND AUCTION TRANSCRIPT AND APAS	1.50	1,387.50
07/21/25	MMH	DRAFT CORRESPONDENCE TO DEBTORS RE: RETENTION OF ACCESS TO BOOKS AND RECORDS	0.10	43.00
07/21/25	MMH	RESEARCH RE: APA LANGUAGE	0.50	215.00
07/21/25	SYC	REVIEW OF APA LANGUAGE AND EMAIL TO J. FRIEDMAN RE: B&R RETENTION	1.20	1,080.00
07/22/25	JRA	CORRESPOND WITH S. CARNES AND RLF RE HEARING ADJOURNMENT	0.80	740.00
07/23/25	MMH	ANALYZE M3 MATERIALS RE: SALE ANALYSIS AND SCHEDULES/SOFAS	0.30	129.00
07/23/25	SYC	REVIEW OF APAS AND CORRES WITH M3 RE: CURE TREATMENT	1.90	1,710.00
07/24/25	SVA	REVIEW/COMMENT ON DRAFT BOLD, P1 AND VALNET SALE ORDERS	1.30	1,495.00

**COLE SCHOTZ P.C.**

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/24/25	JF	DRAFT PROPOSED ADDITIONAL PROVISIONS FOR 3X PROPOSED SALES ORDER (1.4); DRAFT PROPOSED REVISIONS TO PROVISIONS IN 3X PROPOSED SALES ORDERS (0.7); EMAILS WITH S. CARNES RE: SAME (0.3); EMAILS WITH DEBTORS COUNSEL RE: SAME (0.2)	2.60	1,612.00
07/24/25	JF	CALL WITH S. CARNES RE: 3X PROPOSED SALES ORDERS (0.1); ANALYZE BOLD HOLDINGS PROPOSED SALE ORDER (0.8); ANALYZE PARTNER ONE CAPITAL PROPOSED SALE ORDER (0.6); ANALYZE VALNET PROPOSED SALE ORDER (0.5); ANALYZE ENTERED BID PROCEDURES ORDER RE: CROSS-REFERENCES IN 3X PROPOSED SALES ORDER (0.2); ANALYZE AND COMPARE PROVISIONS IN 3X PROPOSED SALES ORDERS WITH ENTERED SALE ORDERS IN RECENT CHAPTER 11 CASES (0.7)	2.90	1,798.00
07/24/25	SYC	REVIEW EMAILS RE: SALE ORDER (.6); CALLS/EMAILS WITH J. FRIEDMAN RE: SAME (1.1); REVIEW SALE ORDERS AND DRAFT LANGUAGE RE: DOCUMENT RETENTION (1.3); EMAIL TO DEBTORS RE: SAME (.5)	3.50	3,150.00
07/25/25	SYC	REVIEW OF REVISED SALE ORDER	1.80	1,620.00
07/28/25	JRA	REVIEW REVISED SL SALE ORDER	0.20	185.00
07/28/25	JRA	REVIEW OF SALE ORDERS (1.4); REVIEW CS CORRESPONDENCE RE COMMENTS AND STRATEGY ON SAME (.8)	2.20	2,035.00
07/28/25	JRA	REVIEW REVISED BOLD SALE ORDER	0.10	92.50
07/28/25	SYC	REVIEW REVISED SALE ORDERS	0.90	810.00
07/28/25	SYC	CALL WITH L. MURLEY RE: CONTRACT ASSUMPTION	0.20	180.00
07/30/25	JRA	REVIEW TRANSITION SERVICES AGREEMENT	0.80	740.00
07/30/25	JF	ANALYZE AUCTION TRANSCRIPT (0.6); EMAILS WITH CS TEAM AND COMMITTEE MEMBER RE: AUCTION PROCESS AND BIDS (0.8)	1.40	868.00
07/31/25	SYC	CORRES WITH DEBTORS AND CS/M3 TEAM RE: CLOSING	0.90	810.00
<b>BUDGETING (CASE)</b>			<b>1.10</b>	<b>644.00</b>

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/17/25	JF	DRAFT BUDGET AND STAFFING PLAN (0.8); EMAILS WITH CS TEAM RE: SAME (0.1)	0.90	558.00
07/18/25	MMH	REVIEW AND REVISE CASE STAFFING BUDGET	0.10	43.00
07/18/25	MMH	CORRESPONDENCE WITH S. CARNES AND J. FRIEDMAN RE: DRAFT CS STAFFING PLAN	0.10	43.00

**BUSINESS OPERATIONS** **4.30** **3,066.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/02/25	MMH	ANALYZE CASH MANAGEMENT MOTION	0.40	172.00

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
07/08/25	MMH	CONTINUE ANALYZING CASH MANAGEMENT MOTION	0.30	129.00
07/08/25	MMH	CONTINUE TO ANALYZE CASH MANAGEMENT MOTION	0.10	43.00
07/11/25	MMH	CONTINUE TO ANALYZE AND COMMENT ON CASH MANAGEMENT ORDER	0.40	172.00
07/15/25	JRA	REVIEW COMMENTS TO SECOND DAY OPERATIONAL ORDERS	0.20	185.00
07/16/25	EAK	REVIEW SUMMARY OF FIRST DAY MOTIONS (.4) AND EMAILS RE WORKSTREAMS(.2).	0.60	258.00
07/18/25	MMH	CORRESPONDENCE WITH CS TEAM RE: FINAL CASH MANAGEMENT ORDER	0.10	43.00
07/18/25	SYC	REVIEW EMAIL FROM UST RE: CASH MANAGEMENT AND EMAIL TO CS TEAM RE: SAME	0.50	450.00
07/21/25	MMH	DRAFT CORRESPONDENCE TO UST RE: FINAL CASH MANAGEMENT ORDER	0.30	129.00
07/21/25	SVA	CORRES W/ CS AND M3 TEAMS RE SECOND DAY ORDER REVISIONS	0.30	345.00
07/21/25	SVA	REVIEWED REVISED SECOND DAY ORDERS	0.60	690.00
07/28/25	SYC	REVIEW REVISED INSURANCE EXTENSION AND EMAIL TO DEBTORS RE: SAME	0.50	450.00

**CASE ADMINISTRATION**

**43.40 22,168.50**

<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
07/02/25	MMH	ATTEND TEAM WORKSTREAMS CALL	0.50	215.00
07/02/25	MMH	CORRESPONDENCE WITH K. SWEENEY RE: CONTACT LIST	0.30	129.00
07/02/25	MMH	ANALYZE REDACTION MOTION	0.10	43.00
07/02/25	MMH	COORDINATE WORKSTREAMS	0.20	86.00
07/02/25	MMH	ANALYZE FIRST DAY TRANSCRIPT	0.50	215.00
07/02/25	MMH	REVIEW AND ANALYZE FIRST DAY DECLARATION	0.80	344.00
07/02/25	JRA	FURTHER CORRESPONDENCE WITH LW AND CS TEAMS RE INITIAL ALL HANDS CALL (.3); CORRESPOND WITH CS TEAM RE STRATEGY FOR SAME (.4)	0.70	647.50
07/02/25	JRA	REVIEW SUHAJDA FIRST DAY DECLARATION	0.40	370.00
07/02/25	JRA	INITIAL CS TEAM CALL RE ENGAGEMENT AND IMMEDIATE ACTION ITEMS (PARTIAL)	0.20	185.00
07/02/25	JRA	EMAIL TO DEBTORS RE ENGAGEMENT AND INITIAL CALL	0.10	92.50
07/02/25	SYC	MULTIPLE CALLS WITH CS TEAM RE: NEXT STEPS	1.30	1,170.00
07/02/25	SYC	REVIEW FIRST DAY AFFIDAVIT	0.80	720.00
07/03/25	MMH	CONFER WITH E. KOSMAN RE: UPCOMING DEADLINES	0.10	43.00
07/03/25	MMH	ATTEND CS TEAM WIP CALL	0.50	215.00

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07/03/25	MMH	CORRESPONDENCE WITH E. KOSMAN AND S. CARNES RE: COMMITTEE CONTACT INFO.	0.10	43.00
07/03/25	MMH	COORDINATE CREATION OF CS GROUP EMAIL	0.20	86.00
07/03/25	MMH	CORRESPONDENCE TO K. SWEENEY RE: DRAFT CASE CONTACT SHEET	0.10	43.00
07/03/25	MMH	CORRESPONDENCE WITH M3 RE: CONTACT INFORMATION	0.10	43.00
07/03/25	MMH	REVIEW DRAFT CASE CONTACT SHEET	0.40	172.00
07/03/25	MMH	REVIEW AND REVISE COMMITTEE BYLAWS	0.60	258.00
07/03/25	MMH	CIRCULATE DRAFT CASE CONTACT SHEET TO S. CARNES	0.10	43.00
07/03/25	KJS	CREATE CLIENT CONTACT LIST AND CALENDAR.	5.20	1,560.00
07/03/25	EAK	REVIEW AND CIRCULATE AGENDA.	0.10	43.00
07/03/25	JRA	PARTICIPATE IN ALL HANDS CALL WITH LATHAM, RLF, CS AND ALIX TEAMS	1.10	1,017.50
07/03/25	JRA	PREPARE FOR INITIAL ALL HANDS CALL WITH DEBTORS	0.60	555.00
07/03/25	SYC	MULTIPLE CALLS WITH CS TEAM RE: ADMIN MATTERS AND NEXT STEPS	0.60	540.00
07/03/25	LSM	DRAFT, REVISE AND CIRCULATE TO M. HARTLIPP THE NOTICE OF APPEARANCE AND TWO PRO HAC VICE MOTIONS FOR S. VAN AALTEN AND S. CARNES	0.70	280.00
07/03/25	LSM	UPDATE, FILE AND UPLOAD ORDERS REGARDING TO PRO HAC VICE MOTIONS FOR S. VAN AALTEN AND S. CARNES	0.60	240.00
07/03/25	LSM	UPDATE, FILE AND CIRCULATE TO CS TEAM THE NOTICE OF APPEARANCE	0.30	120.00
07/03/25	SYC	BRIEF REVIEW OF PRO HAC AND NOA	0.30	270.00
07/03/25	SYC	CALL WITH CS TEAM TO DISCUSS WORKSTREAM	0.60	540.00
07/04/25	MMH	CORRESPONDENCE WITH S. CARNES RE: COMMITTEE BYLAWS	0.10	43.00
07/04/25	MMH	REVIEW S. CARNES REVISIONS TO BYLAWS	0.10	43.00
07/04/25	MMH	REVIEW S. CARNES COMMENTS TO COMMITTEE CONTACT LIST	0.10	43.00
07/07/25	MMH	CONFER WITH E. KOSMAN RE: UPCOMING WORKSTREAMS	0.10	43.00
07/07/25	EAK	CALL W/ M. HARTLIPP RE HEARING (.1) EMAIL RE LISTEN ONLY LINE TO CS TEAM (.1); CORRESPONDENCE WITH CREDITORS RE BYLAWS (.2); CALL WITH CS TEAM RE BYLAWS (.3) CALL WITH M. HARTLIPP RE WORKSTREAMS (.1) CALL WITH CS TEAM RE WORK STREAMS (.3); AREVIEW NOTES RE CALL (.1) REVIEW BYLAWS (.1)	1.30	559.00
07/07/25	LSM	REVISE, FINALIZE AND FORWARD TO M. HARTLIPP THE LIMITED OBJECTION AND RESERVATION OF RIGHTS OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO BIDDING PROCEDURES MOTION	0.40	160.00

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07/07/25	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATES	0.40	160.00
07/07/25	LSM	RESEARCH AND ASSEMBLE SERVICE LIST OF NOTICE PARTIES FOR LIMITED OBJECTION AND RESERVATION OF RIGHTS OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO BIDDING PROCEDURES MOTION	0.40	160.00
07/07/25	LSM	UPDATE, FILE AND ORGANIZE SERVICE OF LIMITED OBJECTION AND RESERVATION OF RIGHTS OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO BIDDING PROCEDURES MOTION	0.40	160.00
07/07/25	LSM	ASSIST WITH FILING PREPARATIONS FOR LIMITED OBJECTION AND RESERVATION OF RIGHTS OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO BIDDING PROCEDURES MOTION	2.80	1,120.00
07/07/25	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE SIGNED PRO HAC VICE ORDERS FOR S. VAN AALTEN AND S. CARNES	0.20	80.00
07/08/25	MMH	CALENDAR UPCOMING DATES AND DEADLINES	0.20	86.00
07/08/25	MMH	CORRESPONDENCE WITH M3 TEAM RE: DILIGENCE ITEMS	0.10	43.00
07/08/25	LSM	FOLLOW UP WITH SERVICE AGENT REGARDING SERVICE OF LIMITED OBJECTION TO BID PROCEDURES MOTION	0.30	120.00
07/09/25	SYC	BRIEF REVIEW OF INSURANCE MOTION, CASH MANAGEMENT MOTION, EMPLOYEE WAGES MOTION	1.20	1,080.00
07/10/25	MMH	CONFER WITH E. KOSMAN RE: OUTSTANDING WORKSTREAMS	0.20	86.00
07/10/25	MMH	CALENDAR UPCOMING SALE DEADLINES	0.20	86.00
07/10/25	MMH	ANALYZE M3 DILIGENCE REQUESTS TO DEBTORS	0.10	43.00
07/10/25	JRA	REVIEW MOTION TO EXTEND 2015.3 DEADLINE	0.20	185.00
07/11/25	MMH	CORRESPONDENCE TO S. CARNES RE: REVISIONS TO SECOND DAY ORDERS	0.50	215.00
07/13/25	MMH	CORRESPONDENCE WITH S. CARNES RE: RECENT PLEADINGS	0.20	86.00
07/13/25	MMH	CORRESPONDENCE WITH S. CARNES RE: SECOND DAY ORDERS	0.10	43.00
07/14/25	MMH	FINALIZE COMMENTS TO SECOND DAY ORDERS TO CIRCULATE TO DEBTORS	0.10	43.00
07/14/25	MMH	CORRESPONDENCE WITH CS AND M3 TEAMS RE: PROPOSED REVISIONS TO SECOND DAY ORDERS	0.20	86.00
07/14/25	MMH	CORRESPONDENCE TO DEBTORS COUNSEL RE: COMMENTS TO SECOND DAY ORDERS	0.30	129.00
07/14/25	MMH	CORRESPONDENCE WITH M. ALTMAN RE: COMMENTS TO SECOND DAY ORDERS	0.20	86.00

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
07/15/25	MMH	CORRESPONDENCE WITH K. SWEENEY RE: SECOND DAY MOTION SUMMARIES	0.10	43.00
07/15/25	MMH	CALL WITH CS TEAM RE: WORKSTREAMS	0.40	172.00
07/15/25	MMH	CORRESPONDENCE WITH K. SWEENEY RE: SECOND DAY MOTION SUMMARIES AND CASE TIMELINE	0.10	43.00
07/15/25	MMH	FOLLOW UP CORRESPONDENCE WITH DEBTORS RE: COMMENTS TO SECOND DAY ORDERS	0.10	43.00
07/15/25	MMH	CORRESPONDENCE WITH S. CARNES RE: COMMITTEE BYLAWS	0.10	43.00
07/15/25	KJS	REVIEWING CASE TIME LINES AND PREPARATION OF UCC MOTION SUMMARIES.	2.70	810.00
07/15/25	KJS	WORKSTREAMS CALL WITH S. CARNES.	0.30	90.00
07/15/25	EAK	CALENDAR ASSUMPTION NOTICES (.2) REVIEW EMAIL CORRESPONDENCE RE THE SAME (.1)	0.30	129.00
07/15/25	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE	0.40	160.00
07/15/25	SYC	CALL WITH CS TEAM RE: WORKSTREAMS	0.40	360.00
07/16/25	MMH	ATTEND WORKSTREAMS CALL WITH CS TEAM	0.50	215.00
07/16/25	MMH	UPDATE CASE CALENDAR	0.10	43.00
07/16/25	MMH	CONFER WITH J. FRIEDMAN RE: SECOND DAY SUMMARIES	0.30	129.00
07/16/25	MMH	CONFER WITH E. KOSMAN RE: OUTSTANDING WORKSTREAMS	0.20	86.00
07/16/25	MMH	CORRESPONDENCE FROM DEBTORS' COUNSEL RE: COMMENTS TO SECOND DAY ORDERS	0.20	86.00
07/16/25	MMH	REVISE CASE CALENDAR	0.10	43.00
07/16/25	EAK	CS CALL RE WORK STREAMS (.3) DISCUSSION W/ M. HARTLIPP RE THE SAME (.1) CALENDAR DEADLINES (.1)	0.50	215.00
07/16/25	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	80.00
07/17/25	JF	DRAFT SUMMARIES RE: SECOND DAY MOTIONS AND PROPOSED FINAL ORDERS	0.40	248.00
07/17/25	EAK	REVIEW DOCKETED PLEADINGS AND CALENDAR PERTINENT DEADLINES.	0.70	301.00
07/17/25	JRA	EMAILS WITH UST, CS AND M3 RE CASH MANAGEMENT MOTION COMMENTS	0.20	185.00
07/18/25	JRA	REVIEW REVISED CASH MANAGMENT ORDER	0.20	185.00
07/21/25	MMH	CORRESPONDENCE WITH V. LIU RE: FINAL SECOND DAY ORDERS	0.10	43.00
07/21/25	SYC	CALL WITH CS TEAM TO DISCUSS WORKSTREAMS	0.50	450.00
07/22/25	MMH	CORRESPONDENCE WITH CS TEAM RE: WIP STATUS	0.30	129.00



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07/22/25	MMH	ATTEND CS TEAM CALL RE: OUTSTANDING WORKSTREAMS	0.30	129.00
07/22/25	EAK	REVIEW EMAILS RE WORKSTREAMS(.2) AND DISCUSS SAME WITH M. HARTLIPP (.1)	0.30	129.00
07/22/25	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH HEARING DATE	0.10	40.00
07/23/25	EAK	EMAILS TO M3 TEAM AND CS TEAM RE FEES (.2) COORDINATE WITH M. HARTLIP RE HEARING AND S. CARNES RE THE SAME (.2)	0.40	172.00
07/23/25	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.40	160.00
07/25/25	EAK	CALENDAR PERTINENT CASE DATES.	0.10	43.00
07/27/25	MMH	REVIEW RECENT PLEADINGS	0.10	43.00
07/27/25	EAK	CALENDAR PERTINENT DATES AND DEADLINES.	0.10	43.00
07/28/25	MMH	UPDATE CASE CALENDAR	0.10	43.00
07/28/25	SYC	CALL WITH M. HARTLIPP RE: WIP	0.50	450.00
07/29/25	MMH	CREATE CASE CALENDAR	0.20	86.00
07/29/25	EAK	CALCULATE FEES (.2) AND CORRESPONDENCE WITH M3 RE THE SAME (.1)	0.30	129.00
07/29/25	EAK	DRAFT MEMO ON PERTINENT DATES AND DEADLINES IN CASE.	0.70	301.00
07/30/25	MMH	REVIEW DRAFT COC RE: PROTECTIVE ORDER	0.10	43.00
07/30/25	MMH	CONFER WITH J. FRIEDMAN RE: OUTSTANDING WORKSTREAMS	0.30	129.00
07/30/25	MMH	CONFER WITH S. CARNES RE: OUTSTANDING WORKSTREAMS	0.20	86.00
07/31/25	EAK	CALENDAR CASE DATES AND DEADLINES INCLUDING PLAN MILESTONES AN OTHER PERTINENT DATES.	0.40	172.00
07/31/25	EAK	EMAILS TO CS TEAM RE AGREGATE FEES.	0.10	43.00
07/31/25	LSM	ORGANIZE HAND DELIVERY TO BANKRUPTCY COURT CHAMBERS OF CERTIFICATION OF COUNSEL REGARDING STIPULATION AND PROTECTIVE ORDER	0.30	120.00
07/31/25	LSM	REVISE, FILE AND UPLOAD ORDER TO CERTIFICATION OF COUNSEL REGARDING STIPULATION AND PROTECTIVE ORDER	0.40	160.00

**CASH COLLATERAL AND DIP FINANCING**

**132.10 91,931.00**

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07/02/25	JRA	ANALYZE DIP MOTION AND ORDER	2.20	2,035.00
07/02/25	SYC	REVIEW DIP MOTION	1.10	990.00
07/03/25	JRA	CORRESPOND WITH DEBTORS COUNSEL RE DIP ISSUES	0.20	185.00

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07/04/25	JRA	CORRESPOND WITH S. CARNES AND S. VAN AALTEN RE DIP ISSUES	0.40	370.00
07/04/25	SVA	REVIEWED DIP BUDGET FROM M3	0.40	460.00
07/07/25	MMH	CONFER WITH S. CARNES AND E. KOSMAN RE: DIP WORKSTREAMS	0.30	129.00
07/07/25	SYC	CALL WITH M. HARTLIPP AND E. KOSMAN RE: DIP AND INVESTIGATION	0.50	450.00
07/08/25	EAK	REVIEW DIP MOTION (1.7); REVIEW PRIOR ISSUES LISTS RE THE SAME (.4); DRAFT ISSUES LIST (1.9); SUMMARIZE ISSUES LIST AND DRAFT EMAIL TO COMMITTEE ADVISORS RE THE SAME (.7)	4.70	2,021.00
07/09/25	EAK	CONTINUE REVIEWING DIP MOTION (2.3) COMMUNICATIONS WITH M3 RE THE SAME (.5) REVIEW DIP ORDER (2.5) ; CONTINUE DRAFTING ISSUES LIST RE THE SAME (1.9)	7.20	3,096.00
07/09/25	SYC	MULTIPLE CALLS AND EMAILS WITH R. WINNING RE: DIP AND INVESTIGATION	1.40	1,260.00
07/10/25	EAK	DRAFT DIP MOTION (1.1); CALLS W/ S. CARNES RE DIP ISSUES LIST (.5) REVIEW AND ANALYZE BUDGET (.3); CONTINUE EDITING AND REVIEWING DIP ISSUES LIST (.3)	2.20	946.00
07/10/25	SYC	REVIEW DRAFT DIP ISSUES LIST AND INTERIM ORDER	0.60	540.00
07/10/25	SYC	CALLS WITH M3 RE: DIP	0.50	450.00
07/10/25	SYC	REVIEW DRAFT 13-WEEK BUDGET AND EMAILS/CALLS WITH DEBTORS RE: SAME	0.80	720.00
07/11/25	EAK	REVIEW DIP MOTION (1.4); DRAFT DIP OBJECTION (2.3); CALL WITH S. CARNES RE THE DIP (.2) CONTINUE DRAFTING OBJECTION (.8); CORRESPONDENCE WITH S. CARNES RE THE SAME (.2); CALL WITH J. FREIDMAN RE THE SAME (.1).	5.00	2,150.00
07/11/25	MMH	CONFER WITH E. KOSMAN RE: DIP PROVISIONS	0.10	43.00
07/11/25	MMH	CORRESPONDENCE FROM S. CARNES RE: DIP ISSUES LIST	0.30	129.00
07/11/25	SYC	REVIEW AND REVISE DIP ISSUES LIST (1.2); CALLS/EMAILS WITH E. KOSMAN RE: SAME (.5); REVIEW COMMENTS FROM M3 (.4); EMAIL TO DEBTORS/LENDERS RE: SAME (.4)	2.50	2,250.00
07/12/25	JRA	CORRESPOND WITH S. CARNES AND DEBTORS RE DIP NEGOTIATIONS	0.30	277.50
07/13/25	EAK	CONTINUE DRAFTING DIP OBJECTION (1.8) REVIEW DIP MOTION (.9) RESEARCH LEGAL ISSUES RELATED TO THE SAME (1.2) CONTINUE REVIEWING DIP OBJECTION (1.2)	5.10	2,193.00
07/13/25	JRA	FURTHER EMAILS WITH S. CARNES RE DIP	0.10	92.50
07/13/25	SYC	EMAILS TO DEBTORS/LENDERS RE: DIP	0.20	180.00

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
07/13/25	SYC	REVIEW AND REVISE DIP OBJECTION OUTLINE AND EMAILS TO E. KOSMAN RE: SAME	1.80	1,620.00
07/14/25	EAK	CONTINUE DRAFTING DIP OBJECTION (3.1); CONTINUE REVIEWING MOTION (1.3); INCORPORATE EDITS FROM S. CARNES (1.7); RESEARCH LAW RE THE SAME (.8)	6.90	2,967.00
07/14/25	MMH	DRAFT CORRESPONDENCE COMMITTEE RE: DOCUMENT REQUESTS AND DIP COMMENTS	0.50	215.00
07/14/25	JRA	T/C WITH S. CARNES RE DIP ISSUES AND NEGOTIATIONS	0.20	185.00
07/14/25	SYC	REVIEW DIP BUDGETS AND CALL WITH R. WINNING RE: SAME (1.2); REVIEW OF DRAFT DIP OBJECTION (1.0)	2.20	1,980.00
07/15/25	EAK	CONTINUE DRAFTING DIP OBJECTION (.5) REVIEW AND ANALYZE DIP BIDS (.4)	0.90	387.00
07/15/25	EAK	DRAFT EMAIL TO JON RE POSTURE OF DIP.	0.20	86.00
07/15/25	JRA	T/C WITH S. CARNES RE DIP STRATEGY	0.20	185.00
07/15/25	JRA	RESEARCH RE ADEQUATE PROTECTION DIP ISSUE AND PRECEDENT RE SAME	0.80	740.00
07/15/25	SYC	CALL WITH R. WINNING RE: DIP	0.50	450.00
07/15/25	SYC	PREPARE FOR (.6) AND ATTEND (.5) DIP CALL WITH LENDERS/DEBTORS	1.10	990.00
07/15/25	SYC	REVISIONS TO DIP OBJECTION	1.90	1,710.00
07/16/25	SYC	REVIEW AND COMMENT ON M3 MATERIALS FOR UCC	1.10	990.00
07/18/25	SYC	CALL WITH SVA RE: DIP NEGOTIATIONS AND SALE	0.30	270.00
07/18/25	SYC	EMAIL WITH DEBTORS ON DIP BUDGET	0.50	450.00
07/18/25	SYC	EMAILS AND CALLS WITH S. NEWMAN AND M. HARTLIPP RE: COVERAGE FOR DIP HEARING	0.50	450.00
07/18/25	SYC	CALL WITH R. WINNING RE: DIP	0.30	270.00
07/20/25	EAK	CONTINUE RESEARCHING LAW RE ADEQUATE PROTECTION (1.5) AND SUB LEGAL ISSUES RE THE SAME (2.1) REVIEW DIP OBJECTION RE THE SAME (.4) EMAILS TO S. CARNES RE THE SAME (.5)	4.50	1,935.00
07/20/25	SYC	REVIEW AND REVISE DIP OBJECTION AND CORRES WITH R. WINNING AND E. KOSMAN RE: SAME	5.60	5,040.00
07/21/25	MMH	CALL WITH CS TEAM RE: REVISIONS TO DIP OBJECTION	0.10	43.00
07/21/25	JF	2X CALLS WITH CS TEAM RE: DRAFT OBJECTION TO DIP MOTION (0.3); DRAFT ADDITIONAL SECTION OF OBJECTION TO DIP MOTION (1.0); REVISE AND INCORPORATE COMMENTS TO OBJECTION TO DIP MOTION (1.2); EMAILS WITH CS TEAM RE: SAME (0.3)	2.80	1,736.00
07/21/25	EAK	RESEARCH FOR S. CARNES ON DIP (1.1) REVIEW AND EDIT EMAIL TO COMMITTEE RE DIP MOTION (1.5) CONTINUE EDITING DIP MOTION (2.1) RESEARCH AND CORRECT CITATIONS RE THE SAME (1.9); CALLS WITH CS TEAM RE DIP MOTION (.5)	7.10	3,053.00

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07/21/25	MMH	CORRESPONDENCE WITH CS TEAM RE: COMMENTS TO DRAFT DIP OBJECTION	0.10	43.00
07/21/25	MMH	REVIEW AND REVISE DRAFT DIP OBJECTION	1.40	602.00
07/21/25	MMH	INCORPORATE S. CARNES COMMENTS INTO DIP OBJECTION	1.20	516.00
07/21/25	MMH	ANALYZE M3 COMMENTS TO DIP OBJECTION	0.10	43.00
07/21/25	MMH	CORRESPONDENCE WITH S. CARNES RE: REVISED DIP OBJECTION	0.20	86.00
07/21/25	MMH	CONFER WITH S. CARNES RE: DRAFT DIP OBJECTION	0.20	86.00
07/21/25	JRA	CORRESPOND WITH CS RE DIP STRATEGY (.6); ANALYSIS OF SAME (.7)	1.30	1,202.50
07/21/25	SVA	FURTHER REVIEW/COMMENT ON REVISED DIP OBJECTION	0.80	920.00
07/21/25	SVA	REVIEW/COMMENT ON DRAFT DIP OBJECTION	1.40	1,610.00
07/21/25	SVA	T/C W/ S. CARNES RE DIP OBJECTION	0.40	460.00
07/21/25	SYC	REVIEW COMMENTS FROM M3 RE: DIP OBJECTION/BUDGET AND RESPOND TO SAME	0.70	630.00
07/21/25	SYC	CALL WITH D. MERRETT RE: DIP OBJECTION	0.30	270.00
07/21/25	SYC	REVISIONS TO DIP OBJECTION AND CALLS WITH R. WINNING RE: SAME	5.30	4,770.00
07/22/25	EAK	RESEARCH CASE LAW FOR DIP OBJECTION.	1.70	731.00
07/22/25	MMH	CONFER WITH S. CARNES RE: FINAL DIP ORDER	0.10	43.00
07/22/25	MMH	CORRESPONDENCE WITH S. CARNES RE: REVISIONS TO DIP ORDER	0.10	43.00
07/22/25	MMH	RESEARCH RE: DIP OBJECTION	0.60	258.00
07/22/25	MMH	FURTHER REVISIONS TO DIP OBJECTION PER S. CARNES	0.50	215.00
07/22/25	MMH	ANALYZE AND COMMENT ON FINAL DIP ORDER	1.80	774.00
07/22/25	MMH	FINALIZE DIP OBJECTION FOR FILING	0.10	43.00
07/22/25	JRA	CORRESPOND WITH CS AND M3 RE DIP OBJECTION	0.80	740.00
07/22/25	SVA	REVIEW/COMMENT ON REVISED DIP OBJECTION	0.80	920.00
07/22/25	SVA	CONF W/ S. CARNES RE DIP HEARING	0.20	230.00
07/22/25	SYC	RESEARCH RE: ADEQUATE PROTECTION	1.30	1,170.00
07/22/25	SYC	CALL WITH A. HARRIS RE: DIP OBJECTION	0.30	270.00
07/22/25	SYC	CORRES WITH CS, M3, AND RLF TEAMS RE: DIP HEARING	1.10	990.00
07/22/25	SYC	CONTINUE TO REVIEW AND REVISE DIP OBJECTION	4.10	3,690.00
07/23/25	MMH	ANALYZE CASH COLLATERAL TERM SHEET	0.20	86.00
07/23/25	MMH	CORRESPONDENCE WITH A. HARRIS RE: LOAN DOCS	0.10	43.00
07/23/25	MMH	CORRESPONDENCE WITH S. CARNES RE: FINAL DIP ORDER	0.10	43.00
07/23/25	MMH	RESEARCH RE: DIP OBJECTION	0.10	43.00

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07/23/25	JF	REVIEW UPDATED DIP BUDGET (0.1); REVIEW CASH COLLATERAL TERM SHEET (0.2); REVIEW CS AND M3 COMBINED COMMENTS TO CASH COLLATERAL TERM SHEET (0.1)	0.40	248.00
07/23/25	EAK	CONTINUE RESEARCH FOR DIP OBJECTION.	1.40	602.00
07/23/25	MMH	CORRESPONDENCE WITH COMMITTEE MEMBER'S COUNSEL RE: DIP TERM SHEET	0.10	43.00
07/23/25	KJS	RESEARCH ADEQUATE PROTECTION RE DIP MOTION	1.00	300.00
07/23/25	JRA	T/C WITH S. CARNES RE LENDER PROPOSAL	0.20	185.00
07/23/25	JRA	ANALYZE FINAL DIP ORDER	1.10	1,017.50
07/23/25	JRA	EMAILS WITH CS TEAM RE BUDGET ISSUES	0.30	277.50
07/23/25	JRA	FURTHER CORRESPONDENCE WITH S. CARNES, S. VAN AALTEN AND R. WINNING RE TERM SHEET AND STRATEGY RE SAME	0.60	555.00
07/23/25	JRA	REVIEW FURTHER CORRESPONDENCE WITH CS AND RLF RE DIP ISSUES	0.40	370.00
07/23/25	SYC	REVIEW DRAFT DIP TERM SHEET AND CORRES WITH CS/M3 TEAMS RE: SAME	1.80	1,620.00
07/23/25	SYC	REVIEW DRAFT ADEQUATE PROTECTION RESEARCH (.8); EMAILS WITH E. KOSMAN RE: SAME (.3); REVISE DRAFT DIP OBJECTION RE: SAME (.5)	1.60	1,440.00
07/24/25	JRA	ANALYSIS OF TERM SHEET AND BUDGET (.3); CORRESPOND WITH S. VAN AALTEN, S. CARNES AND R. WINNING RE SAME (.3)	0.70	647.50
07/24/25	SVA	REVIEW/COMMENT ON REVISED CASH COLLATERAL TERM SHEET	1.20	1,380.00
07/24/25	SVA	REVIEW/COMMENT ON DRAFT CASH COLLATERAL TERM SHEET	0.80	920.00
07/24/25	SVA	CORRES W/ CS AND M3 TEAMS RE CASH COLLATERAL TERM SHEET	0.30	345.00
07/24/25	SYC	CALL WITH D. MERRIT RE: DIP SETTLEMENT	0.50	450.00
07/24/25	SYC	REVISE DIP TERM SHEET AND EMAIL WITH D. MERRIT RE: SAME	1.90	1,710.00
07/24/25	SYC	CORRES WITH CS, M3, AND RLF RE: DIP SETTLEMENT	1.60	1,440.00
07/25/25	JF	ANALYZE REVISED CASH COLLATERAL TERM SHEET AND DIP BUDGET (1.0); EMAILS WITH CS AND M3 TEAMS RE: SAME (0.4); DRAFT EMAIL TO COMMITTEE RE: SAME (0.9); CALL WITH S. CARNES RE: SAME (0.1); REVISE AND SEND EMAIL TO COMMITTEE RE: SAME (0.3)	2.70	1,674.00
07/25/25	JRA	CORRESPOND WITH S. CARNES, M3 AND RLF/LATHAM TEAMS RE DIP SETTLEMENT	0.80	740.00
07/25/25	SVA	CORRES W/ CS AND M3 TEAMS RE CASH COLLATERAL TERM SHEET AND BUDGET	0.40	460.00

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07/25/25	SVA	REVIEW/COMMENT ON REVISED CASH COLLATERAL TERM SHEET AND BUDGET	0.70	805.00
07/25/25	SYC	REVIEW REVISED DIP TERM SHEET AND BUDGET	1.30	1,170.00
07/25/25	SYC	REVIEW OF REVISED DIP ORDER	2.30	2,070.00
07/28/25	JRA	REVIEW OF REVISED FINAL DIP ORDER	0.20	185.00
07/28/25	SYC	REVIEW REVISED DIP ORDER	1.30	1,170.00
07/29/25	JRA	REVIEW FURTHER CORRESPONDENCE WITH CS AND RLF RE FINAL DIP ORDER AND RESOLUTION	0.40	370.00
07/30/25	EAK	DOCKET REVIEW (.3) AND REVIEW FINAL DIP ORDER (.8) AND REVIEW THREE SALE ORDERS (.7)	1.80	774.00
07/30/25	MMH	CONFIRM APPLICABLE DIP ORDER DEADLINES	0.10	43.00
07/31/25	SYC	EMAILS/CALLS WITH CS TEAM RE: DIP ORDER AND CHALLENGE DEADLINE	0.70	630.00

**CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS** **1.00** **912.50**

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07/07/25	JRA	EMAILS WITH R. WINNING RE COMMITTEE MEMBER CLAIMS	0.10	92.50
07/29/25	JRA	REVIEW BAR DATE MOTION	0.40	370.00
07/30/25	SYC	BRIEF REVIEW OF BAR DATE MOTION	0.50	450.00

**COMMITTEE MATTERS AND CREDITOR MEETINGS** **65.60** **42,525.00**

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07/02/25	MMH	ATTEND INTRO COMMITTEE CALL	0.30	129.00
07/02/25	EAK	DRAFT BYLAWS (1.9) PRELIMINARY MEET WITH TEAM TO DISCUSS CASE (1) AND REVIEW NOTES (.2)	3.10	1,333.00
07/02/25	SYC	KICK-OFF CALL WITH UCC	0.60	540.00
07/02/25	SYC	CALL WITH J. ALBERTO AND R. WINNING RE: UPCOMING UCC CALL AND NEXT STEPS	0.60	540.00
07/03/25	MMH	CORRESPONDENCE WITH COMMITTEE MEMBER RE: CONTACT INFO	0.10	43.00
07/03/25	MMH	CONFER WITH S. CARNES RE: REVISIONS TO COMMITTEE COMMUNICATION	0.10	43.00
07/03/25	MMH	REVISE CORRESPONDENCE TO COMMITTEE PER S. CARNES COMMENTS	0.30	129.00
07/03/25	MMH	COORDINATE CREATION OF COMMITTEE DISTRIBUTION LIST	0.10	43.00
07/03/25	MMH	DRAFT INTRO EMAIL TO COMMITTEE	0.60	258.00

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07/03/25	EAK	DISCUSS CONFLICTS REVIEW WITH S. ZARZYCKI (.4); EMAILS TO S. CARNES RE THE SAME (.2) CORRESPONDENCE WITH M3 AND CS TEAM RE SAME (.2); REVIEW CONTACTS LIST (1.1) REVIEW DOCKET (.4) AND CALENDA CASE DATES (.4) CONTINUE DRAFTING BYLAWS (1.5) CALL WITH CS TEAM RE WORK STREAMS (.8) REVIEW NOTES RE THE SAME (.4)	5.40	2,322.00
07/03/25	KJS	MEET WITH S. CARNES RE CASE STRATEGY	0.50	150.00
07/04/25	MMH	FINALIZE CASE UPDATE TO COMMITTEE MEMBERS	0.30	129.00
07/04/25	MMH	REVISE CORRESPONDENCE TO COMMITTEE PER M3	0.20	86.00
07/04/25	MMH	CORRESPONDENCE FROM J. ALBERTO RE: REVISIONS TO COMMITTEE COMMUNICATION	0.10	43.00
07/04/25	MMH	REVISE DRAFT CORRESPONDENCE TO COMMITTEE	0.30	129.00
07/04/25	JRA	CORRESPOND WITH CS AND M3 TEAMS RE DRAFT UCC UPDATE EMAIL AND COMMENTS TO/CONTENTS OF SAME	0.40	370.00
07/04/25	SYC	REVIEW AND REVISE DRAFT EMAIL TO UCC	0.90	810.00
07/04/25	SYC	REVIEW AND REVISE BYLAWS, CONTACT LIST, AND CLIENT EMAIL TO UCC	2.30	2,070.00
07/06/25	MMH	CORRESPONDENCE RE: COMMITTEE MEMBER EXECUTION OF BYLAWS WITH COMMITTEE MEMBER	0.10	43.00
07/06/25	MMH	TRACK EXECUTION OF COMMITTEE BYLAWS	0.10	43.00
07/07/25	MMH	CORRESPONDENCE WITH CS AND M3 TEAMS RE: CORRESPONDENCE TO COMMITTEE RE: LIMITED OBJECTION	0.10	43.00
07/07/25	MMH	REVISE DRAFT CORRESPONDENCE TO COMMITTEE RE: CASE UPDATES PER S. CARNES COMMENTS	0.10	43.00
07/07/25	MMH	ATTEND UCC PROFESSIONALS CALL	0.30	129.00
07/07/25	MMH	CORRESPONDENCE WITH COMMITTEE MEMBERS RE: NEXT COMMITTEE CALL	0.10	43.00
07/07/25	MMH	ATTEND COMMITTEE CALL	0.40	172.00
07/07/25	MMH	CONFIRM COMMITTEE MEMBERS' EXECUTION OF COMMITTEE BYLAWS	0.10	43.00
07/07/25	MMH	DRAFT CORRESPONDENCE TO COMMITTEE	0.30	129.00
07/07/25	EAK	CALL WITH CS TEAM RE COMMITTEE CALL (.3) COMMITTEE CALL (.4)	0.70	301.00
07/07/25	KJS	MEETING WITH J. ALBERTO REGARDING COMMITTEE MEETING.	0.30	90.00
07/07/25	KJS	ATTEND COMMITTEE CALL.	0.40	120.00
07/07/25	JRA	PREPARE FOR UCC UPDATE CALL	1.10	1,017.50
07/07/25	JRA	CORRESPOND WITH S. CARNES AND R. WINNING RE UCC UPDATE CALL AND PRECALL FOR SAME	0.40	370.00
07/07/25	JRA	EMAILS WITH UCC MEMBERS RE BYLAWS	0.20	185.00

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07/07/25	JRA	PARTICIPATE IN ADVISORS CALL WITH CS AND M3 TEAMS IN ADVANCE OF UCC UPDATE CALL	0.30	277.50
07/07/25	JRA	PARTICIPATE IN UCC UPDATE CALL WITH CS, M3 AND UCC MEMBERS	0.40	370.00
07/07/25	SYC	ATTEND UCC CALL	0.50	450.00
07/07/25	SYC	WEEKLY UCC PRE-CALL	0.30	270.00
07/07/25	SYC	REVIEW DRAFT M3 MATERIALS AND CALLS WITH R. WINNING AND J. ALBERTO RE: SAME	1.50	1,350.00
07/08/25	MMH	REVISE CORRESPONDENCE TO COMMITTEE RE: HEARING UPDATES	0.30	129.00
07/08/25	MMH	CORRESPONDENCE WITH CS TEAM RE: CALLS WITH COMMITTEE MEMBERS	0.10	43.00
07/08/25	EAK	PREPARE EMAIL UPDATE TO COMMITTEE (1.1) ; REVIEW AND INCORPORATE EDITS TO SAME (.7)	1.80	774.00
07/08/25	JRA	EMAILS WITH M3 AND CS RE BYLAWS	0.20	185.00
07/08/25	JRA	REVIEW AND COMMENT ON DRAFT UCC UPDATE EMAIL (.2) AND EMAILS WITH E. KOSMAN RE SAME (.1)	0.30	277.50
07/08/25	JRA	EMAILS WITH M3 AND CS RE INDIVIDUAL COMMITTEE MEETINGS	0.10	92.50
07/08/25	SYC	CONFER WITH E. KOSMAN RE: UPDATE TO UCC (.2); AND REVIEW AND REVISE EMAIL RE: SAME (1.0)	1.20	1,080.00
07/09/25	MMH	CORRESPONDENCE WITH M3 RE: CALLS WITH COMMITTEE MEMBERS	0.20	86.00
07/10/25	MMH	ATTEND CALL WITH APPCAST RE: CASE POSTURE	0.40	172.00
07/10/25	SYC	MULTIPLE CALLS WITH UCC MEMBERS RE: CLAIMS	1.30	1,170.00
07/14/25	MMH	CONFER WITH S. CARNES RE: CORRESPONDENCE TO COMMITTEE	0.10	43.00
07/14/25	MMH	CORRESPONDENCE TO COMMITTEE WITH CASE UPDATES	0.30	129.00
07/14/25	MMH	CONFER WITH S. CARNES RE: SUPPLEMENTAL COMMUNICATION TO COMMITTEE	0.10	43.00
07/14/25	MMH	CONFER WITH M. ALTMAN RE: CORRESPONDENCE TO COMMITTEE	0.20	86.00
07/14/25	MMH	REVISE DRAFT CORRESPONDENCE TO COMMITTEE PER S. CARNES COMMENTS	0.20	86.00
07/14/25	JRA	EMAILS WITH M3 AND UCC MEMBERS RE UCC MEMBER CLAIMS	0.10	92.50
07/14/25	SYC	REVIEW AND REVISE UCC EMAIL	0.70	630.00
07/15/25	JF	CALL WITH CS TEAM RE: MATERIALS FOR COMMITTEE CALL (0.3); EMAILS WITH CS AND M3 TEAMS RE: SAME (0.8); DRAFT COMMITTEE UPDATE EMAIL (0.7)	1.80	1,116.00
07/15/25	JRA	CORRESPOND WITH R. WINNING AND S. CARNES RE TOMORROW'S UCC MEETING	0.10	92.50



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07/15/25	SYC	CALLS WITH TALROO AND VERINEXT RE: CLAIMS	1.00	900.00
07/16/25	MMH	ATTEND UCC PROFESSIONALS' PREP CALL	0.40	172.00
07/16/25	MMH	CORRESPONDENCE WITH S. CARNES RE: DRAFT MATERIALS FOR COMMITTEE CALL	0.10	43.00
07/16/25	MMH	PARTIALLY ATTEND COMMITTEE CALL	0.30	129.00
07/16/25	JF	REVISE AND SEND UPDATE EMAIL TO COMMITTEE MEMBERS (0.4); CALL WITH CS AND M3 TEAMS RE: CASE STRATEGY AND PRESENTATION FOR CALL WITH COMMITTEE MEMBERS (0.4); CALL WITH COMMITTEE MEMBERS AND CS AND M3 TEAMS RE: CASE STRATEGY AND SUBMITTED BIDS (0.5)	1.30	806.00
07/16/25	EAK	ATTEND 341 MEETING (.9) ATTEND COMMITTEE CALL (.5) WORK STREAMS MEETING WITH CS TEAM (.5)	1.90	817.00
07/16/25	KJS	ATTEND COMMITTEE PRE-CALL WITH UCC PROFESSIONALS	0.40	120.00
07/16/25	SYC	UCC ADVISORS PRE-CALL	0.50	450.00
07/16/25	SYC	PREPARATION FOR (.8) AND ATTEND (.4) UCC CALL	1.20	1,080.00
07/16/25	SYC	REVIEW AND COMMENT ON DRAFT UCC UPDATE	0.50	450.00
07/18/25	MMH	REVIEW AND COMMENT ON CORRESPONDENCE TO COMMITTEE	0.20	86.00
07/18/25	MMH	CORRESPONDENCE WITH COMMITTEE MEMBER RE: AUCTION	0.10	43.00
07/18/25	JF	CALL WITH M. HARTLIPP RE: CASE DEVELOPMENTS AND COMMITTEE UPDATES (0.3); DRAFT COMMITTEE UPDATE EMAIL (1.2); EMAILS WITH CS TEAM RE: SAME (0.4); REVISE AND SEND COMMITTEE UPDATE EMAIL (0.3)	2.20	1,364.00
07/18/25	EAK	DRAFT EMAIL UPDATE TO COMMITTEE.	0.70	301.00
07/18/25	SYC	REVIEW AND REVISE UCC EMAIL	0.80	720.00
07/19/25	MMH	DRAFT CORRESPONDENCE TO COMMITTEE RE: AUCTION	0.20	86.00
07/21/25	EAK	DRAFT COMMITTEE EMAIL FOR M. HARTLIPP (.2) AND COMMUNICATIONS WITH M. HARTLIPP RE THE SAME (.1)	0.30	129.00
07/21/25	SYC	EMAIL TO UCC RE: DIP OBJECTION	0.60	540.00
07/22/25	MMH	DRAFT CORRESPONDENCE TO COMMITTEE RE: ADJOURNED HEARING AND OTHER ITEMS	0.70	301.00
07/22/25	JF	CALL WITH CS TEAM RE: CASE STRATEGY AND UPDATES FOR COMMITTEE (0.3); EMAILS WITH CS AND M3 TEAMS RE: MATERIALS FOR UPCOMING CALL WITH THE COMMITTEE (0.3); REVISE SUMMARIES/RECOMMENDATIONS REGARDING DEBTORS' MOTIONS AND RETENTION APPLICATIONS (0.7); EMAILS WITH CS TEAM RE: SAME (0.1)	1.40	868.00
07/22/25	JRA	REVIEW M. HARTLIPP UCC UPDATE EMAIL	0.10	92.50
07/22/25	JRA	EMAILS WITH M3 AND CS RE UCC UPDATE CALL	0.10	92.50

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07/22/25	SYC	REVIEW AND REVISE DRAFT EMAIL TO UCC RE: DIP OBJECTION	0.80	720.00
07/23/25	MMH	REVISE EMAIL TO COMMITTEE RE: PROPOSED SETTLEMENT	0.40	172.00
07/23/25	MMH	CONFER DRAFT EMAIL TO COMMITTEE RE: PROPOSED SETTLEMENT	0.10	43.00
07/23/25	MMH	FINALIZE EMAIL TO COMMITTEE RE: DIP SETTLEMENT PROPOSAL	0.40	172.00
07/23/25	MMH	ATTEND UCC PROFESSIONALS CALL	0.40	172.00
07/23/25	MMH	ATTEND COMMITTEE CALL	0.40	172.00
07/23/25	MMH	DRAFT CORRESPONDENCE TO COMMITTEE RE: DIP SETTLEMENT	0.50	215.00
07/23/25	MMH	CONFER WITH S. CARNES RE: CORRESPONDENCE TO COMMITTEE RE: DIP SETTLEMENT	0.20	86.00
07/23/25	JF	CALL WITH CS AND M3 TEAMS RE: CASE STRATEGY AND PREPARATION FOR CALL WITH COMMITTEE (0.3); CALL WITH COMMITTEE RE: CASE STRATEGY (0.4)	0.70	434.00
07/23/25	EAK	ATTEND COMMITTEE CALL (.5) AND PRE CALL WITH CS TEAM (.2)	0.70	301.00
07/23/25	KJS	ATTEND COMMITTEE CALL	0.40	120.00
07/23/25	KJS	COMMITTEE PRE-CALL WITH UCC PROFESSIONALS	0.30	90.00
07/23/25	JRA	FURTHER T/C'S WITH S. CARNES (.2); PREPARE FOR UCC MEETING (.6)	0.80	740.00
07/23/25	JRA	PARTICIPATE IN UCC UPDATE CALL WITH S. CARNES, R. WINNING AND UCC MEMBERS	0.40	370.00
07/23/25	JRA	T/C WITH S. CARNES RE TODAY'S UCC CALL	0.20	185.00
07/23/25	SVA	REVIEWED UCC UPDATE MATERIALS	0.50	575.00
07/23/25	SYC	REVIEW AND REVISE UCC EMAIL RE: DIP SETTLEMENT	0.90	810.00
07/23/25	SYC	REVIEW OF M3 PRESENTATION MATERIALS AND EMAILS WITH M3 AND UCC RE: SAME	0.70	630.00
07/23/25	SYC	PREPARE FOR (2.1) AND ATTEND (.5) WEEKLY UCC CALL	2.60	2,340.00
07/25/25	SYC	REVIEW AND REVISE UCC EMAIL AND CALL WITH J. FRIEDMAN RE: SAME	1.10	990.00
07/28/25	MMH	DRAFT CORRESPONDENCE TO COMMITTEE RE: HEARING AND BAR DATE MOTION	0.60	258.00
07/28/25	MMH	FINALIZE CORRESPONDENCE TO COMMITTEE	0.10	43.00
07/28/25	MMH	REVISE CORRESPONDENCE TO COMMITTEE PER S. CARNES COMMENTS	0.50	215.00
07/28/25	MMH	CONFER WITH S. CARNES RE: CORRESPONDENCE TO COMMITTEE	0.10	43.00
07/28/25	JF	REVIEW DRAFT COMMITTEE UPDATE EMAIL (0.1); CORRESPONDENCES WITH M. HARTLIFF RE: SAME (0.1)	0.20	124.00

**COLE SCHOTZ P.C.**

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
07/28/25	SYC	REVISIONS TO UCC EMAIL	1.20	1,080.00
07/29/25	KJS	SAT-IN ON ZEN JV COMMITTEE CALL.	0.50	150.00
07/31/25	JF	EMAILS WITH CS TEAM RE: CASE DEVELOPMENTS (0.1); REVIEW DRAFT COMMITTEE UPDATE EMAIL (0.1); CORRESPONDENCES WITH E. KOSMAN RE: SAME (0.1)	0.30	186.00
07/31/25	EAK	DRAFT EMAIL UPDATING COMMITTEE ON SALE (1) COMMUNICATIONS WITH J. FRIEDMAN RE THE SAME (.2)	1.20	516.00

**DOCUMENT REVIEW/COMMITTEE INVESTIGATION** **73.20** **53,197.50**

<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
07/08/25	MMH	CORRESPONDENCE WITH CS TEAM RE: MEETING WITH DEBTORS RE: INVESTIGATION	0.10	43.00
07/08/25	MMH	ATTEND CALL WITH M. ALTMAN AND D. REPKO RE: DOCUMENT REQUESTS	0.40	172.00
07/08/25	MMH	CORRESPONDENCE WITH D. REPKO RE UCC INVESTIGATION	0.10	43.00
07/08/25	JRA	CORRESPOND WITH S. CARNES AND LATHAM RE INVESTIGATION DISCUSSION	0.40	370.00
07/08/25	SYC	EMAILS TO DEBTORS AND CS TEAM RE: INVESTIGATION	0.50	450.00
07/09/25	MMH	BEGIN DRAFTING DOCUMENT REQUESTS TO DEBTORS	0.40	172.00
07/09/25	MMH	CORRESPONDENCE WITH CS TEAM RE: CALL WITH DEBTORS RE: INVESTIGATION	0.10	43.00
07/09/25	JRA	CORRESPOND WITH S. CARNES AND M. HARTLIPP RE INVESTIGATION CALL	0.40	370.00
07/09/25	JRA	CORRESPOND WITH S. CARNES, R. WINNING AND UCC MEMBERS RE HEARING AND INVESTIGATION NEXT STEPS	0.60	555.00
07/10/25	MMH	ATTEND CALL WITH DEBTORS RE: DISCOVERY	0.40	172.00
07/10/25	MMH	CONTINUE DRAFTING DISCOVERY REQUESTS TO DEBTORS	1.50	645.00
07/10/25	JRA	T/C WITH S. CARNES RE INVESTIGATION AND DOCUMENT REQUESTS	0.20	185.00
07/10/25	SYC	CALL WITH DEBTORS RE: INVESTIGATION	0.60	540.00
07/11/25	MMH	CONTINUE TO DRAFT DISCOVERY REQUESTS TO DEBTORS	0.60	258.00
07/11/25	MMH	CORRESPONDENCE WITH S. CARNES RE: DRAFT DISCOVERY REQUESTS	0.10	43.00
07/11/25	MMH	REVISE REQUESTS FOR DOCUMENTS	0.20	86.00
07/11/25	MMH	REVIEW AND INCORPORATE S. CARNES REVISIONS TO DOCUMENT REQUESTS	0.80	344.00
07/11/25	MMH	REVISE DOCUMENT REQUESTS PER M3	0.40	172.00
07/11/25	MMH	CORRESPONDENCE WITH CS AND M3 TEAMS RE: DRAFT DISCOVERY REQUESTS	0.10	43.00

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
07/11/25	JRA	CORRESPOND WITH CS AND M3 RE REQUESTS FOR PRODUCTION (.3); RESEARCH RE SAME (.3)	0.60	555.00
07/11/25	SYC	REVIEW AND REVISE DRAFT DOCUMENT REQUESTS (3.2); EMAILS/CALLS WITH M. HARTLIPP AND M3 RE: SAME (.9)	4.10	3,690.00
07/15/25	MMH	FINALIZE DOCUMENT REQUESTS TO DEBTORS	0.20	86.00
07/15/25	MMH	CIRCULATE DOCUMENT REQUESTS TO DEBTORS	0.30	129.00
07/15/25	SYC	REVIEW EMAIL TO DEBTORS RE: INVESTIGATION REQUESTS AND EMAILS WITH M. HARTLIPP RE: SAME	0.80	720.00
07/16/25	SVA	REVIEW/COMMENT ON FIRST RFP'S TO DEBTORS	0.70	805.00
07/18/25	MMH	CORRESPONDENCE WITH S. CARNES RE: DISCOVERY TO LENDERS	0.20	86.00
07/18/25	MMH	DRAFT DOCUMENT REQUESTS TO LENDERS	0.60	258.00
07/21/25	KJS	ZEN CALL WITH S. CARNES RE UCC INVESTIGATION.	0.30	90.00
07/22/25	SYC	BRIEF REVIEW OF RANDSTAD MERGER/LOAN DOCS	1.10	990.00
07/23/25	MMH	DRAFT CORRESPONDENCE TO RANDSTAD RE: DOCUMENT REQUESTS	0.20	86.00
07/23/25	MMH	REVISE DOCUMENT REQUESTS TO RANDSTAD PER S. CARNES COMMENTS	0.30	129.00
07/23/25	MMH	SERVE DOCUMENT REQUESTS ON RANDSTAD	0.10	43.00
07/23/25	MMH	CONFER WITH S. CARNES RE: REVISIONS TO DOCUMENT REQUESTS TO LENDERS	0.10	43.00
07/23/25	JRA	REVIEW AND COMMENT ON DRAFT PROTECTIVE ORDER (.4); CORRESPOND WITH S. CARNES RE SAME (.1)	0.50	462.50
07/23/25	JRA	CORRESPOND WITH CS TEAM RE DOCUMENT REQUEST REVISIONS	0.40	370.00
07/23/25	SVA	REVIEW/COMMENT ON FIRST SET OF RFP'S TO RANDSTAD	2.10	2,415.00
07/23/25	SVA	REVIEW/COMMENT ON DRAFT UCC/DEBTOR PROTECTIVE ORDER	0.90	1,035.00
07/23/25	JF	DRAFT PROTECTIVE ORDER GOVERNING EXCHANGE OF INFORMATION (1.8); ANALYZE PROTECTIVE ORDERS FROM RECENT CHAPTER 11 CASES (0.5); EMAILS WITH CS TEAM RE: DRAFT PROTECTIVE ORDER (0.4); EMAILS WITH DEBTORS COUNSEL RE: SAME (0.1)	2.80	1,736.00
07/23/25	SYC	BRIEF REVIEW OF DRAFT PROTECTIVE ORDER	0.30	270.00
07/23/25	SYC	REVIEW OF DRAFT RANDSTAD DOCUMENT REQUESTS AND CORRES WITH M. HARTLIPP RE: SAME	0.90	810.00
07/25/25	MMH	CORRESPONDENCE WITH K. KULP RE: INVESTIGATION DOCUMENTS	0.10	43.00
07/25/25	MMH	CORRESPONDENCE WITH RANDSTAD COUNSEL RE: DISCOVERY MEET AND CONFER	0.20	86.00
07/25/25	MMH	CORRESPONDENCE WITH S. KLEPPER RE: INVESTIGATION WORKSTREAMS	0.20	86.00

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07/25/25	SYC	PREP MEMO RE: INVESTIGATION AND EMAILS WITH S. KLEPPER RE: SAME	1.10	990.00
07/26/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH UCC INVESTIGATION	0.50	335.00
07/28/25	MMH	CALL WITH M. ALTMAN RE: OUTSTANDING DOCUMENT REQUESTS	0.10	43.00
07/28/25	MMH	REVIEW LOAN DOCS	0.20	86.00
07/28/25	MMH	ATTEND INTERNAL CS CALL RE: INVESTIGATION WORKSTREAMS	0.20	86.00
07/28/25	MMH	CORRESPONDENCE WITH M. ALTMAN RE: LOAN DOCUMENTS	0.20	86.00
07/28/25	KJS	INVESTIGATION MATTERS MEETING.	0.30	90.00
07/28/25	JRA	CORRESPOND WITH S. CARNES AND CS TEAM RE INVESTIGATION	0.50	462.50
07/28/25	SLK	REVIEW AND ANALYSIS OF DISCOVERY DEMANDS AND FIRST DAY DECLARATION	0.90	864.00
07/28/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH UCC INVESTIGATION	0.40	268.00
07/28/25	KLK	MEETING WITH J. FRIEDMAN AND M. HARTLIFF RE UCC INVESTIGATION	0.20	134.00
07/28/25	JF	REVIEW FIRST REQUEST FOR PRODUCTION TO RANDSTAD (0.2); CALL WITH CS TEAM RE: INVESTIGATION (0.2); REVIEW NOTHEHOLDER CREDIT AND SECURITY DOCUMENTS (2.1)	2.50	1,550.00
07/29/25	EAK	CALL RE ZEN JV INVESTIGATION (.5) AND COMMUNICATIONS RE THE SAME (.1)	0.60	258.00
07/29/25	KJS	CREATING DOCUMENT INVENTORY FOR INVESTIGATION.	1.90	570.00
07/29/25	MMH	CONFER WITH K. SWEENEY RE: RANDSTAD DOCUMENT PRODUCTIONS	0.10	43.00
07/29/25	MMH	ATTEND MEET AND CONFER WITH RANDSTAD TEAM	0.80	344.00
07/29/25	MMH	RECEIPT OF AND COORDINATE TERM LOAN AGENT DOCS	0.10	43.00
07/29/25	MMH	CORRESPONDENCE TO LOAN AGENT RE: DOCUMENT REQUESTS	0.10	43.00
07/29/25	JRA	EMAILS WITH J. FRIEDMAN RE PROTECTIVE ORDER AND DOCUMENT PRODUCTION ISSUES	0.20	185.00
07/29/25	JRA	FURTHER CORRESPONDENCE WITH CS AND RLF TEAMS RE PROTECTIVE ORDER	0.40	370.00
07/29/25	JRA	T/C WITH S. CARNES AND S. KLEPPER RE INVESTIGATION STRATEGY	0.50	462.50
07/29/25	JRA	T/C WITH S. CARNES AND CS TEAM RE COMMITTEE INVESTIGATION STRATEGY	0.20	185.00
07/29/25	SLK	WORK ON PROTECTIVE ORDER	0.20	192.00

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07/29/25	SLK	MEETING WITH CARNES, ALBERTO, KULP RE: INVESTIGATION STRATEGY	0.50	480.00
07/29/25	SLK	VARIOUS CORRESPONDENCE WITH MOWERY RE: PRODUCTION OF DOCUMENTS	0.20	192.00
07/29/25	SLK	CALL WITH MERRETT, SCHNELL, BALDWIN RE: MEET AND CONFER ON DISCOVERY DEMANDS	0.50	480.00
07/29/25	SVA	CORRES W/ CS TEAM RE PROTECTIVE ORDER	0.30	345.00
07/29/25	KLK	MEETING WITH J. FRIEDMAN, K. SWEENEY, M. HARTLIPP, J. ALBERTO, S. KLEPPER TO REVIEW AND DISCUSS INVESTIGATION	0.20	134.00
07/29/25	KLK	ATTEND MEET AND CONFER WITH S. CARNES, S. KLEPPER, BALDWIN, PATRICK S., HARVEY, MATTHEW, MERRETT TO REVIEW AND DISCUSS IN RE ZEN JV, LLC - COMMITTEE'S INITIAL DOCUMENT REQUESTS	0.80	536.00
07/29/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION; DRAFT MEMO RE SAME	0.80	536.00
07/29/25	JF	CALL WITH CS TEAM RE: UCC INVESTIGATION (0.5); EMAILS WITH M3 TEAM RE: DOCUMENT REQUESTS (0.1); REVIEW NOTHEHOLDER CREDIT AND SECURITY DOCUMENTS (1.8); DRAFT PRODUCTION INVENTORY TRACKER (0.7); BEGIN DRAFTING UCC INVESTIGATION MEMO (0.5)	3.60	2,232.00
07/29/25	JF	EMAILS WITH DEBTORS COUNSEL RE: DRAFT PROTECTIVE ORDER (0.3); REVIEW DEBTORS COUNSEL COMMENTS TO DRAFT PROTECTIVE ORDER (0.2); DRAFT REVISED LANGUAGE FOR DRAFT PROTECTIVE ORDER (0.3); EMAILS WITH J. ALBERTO AND K. KULP RE: SAME (0.1); DRAFT CERTIFICATION OF COUNSEL AND PROPOSED ORDER RE: SAME (0.8)	1.70	1,054.00
07/29/25	SYC	BRIEF REVIEW OF TRANSACTIONAL DOCUMENTS RE: BIZ COMBO	2.10	1,890.00
07/29/25	SYC	PREPARE FOR AND ATTEND CALL WITH COUNSEL TO RE: RANDSTAD RE: DOCUMENT REQUESTS	1.10	990.00
07/29/25	SYC	PREP CALL WITH CS TEAM RE: INVESTIGATION	0.50	450.00
07/30/25	JF	EMAILS WITH DEBTORS COUNSEL RE: DRAFT PROTECTIVE ORDER (0.2); EMAILS WITH DEBTORS COUNSEL RE: CERTIFICATION OF COUNSEL AND PROPOSED ORDER RE: SAME (0.3)	0.50	310.00
07/30/25	JF	REVIEW CREDIT AND SECURITY DOCUMENTS RE: UCC INVESTIGATION (1.5); EMAILS WITH CS TEAM RE: SAME (0.2)	1.70	1,054.00
07/30/25	EAK	BEGIN RESEARCHING LAW PERTINENT TO INVESTIGATION	1.10	473.00
07/30/25	MMH	EMAIL TO APOLLO COUNSEL RE: DISCOVERY	0.20	86.00

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07/30/25	MMH	CONFER WITH E. GUZMAN RE: BUSINESS COMBINATION TRANSACTIONS	0.30	129.00
07/30/25	MMH	CORRESPONDENCE WITH CS TEAM RE: INVESTIGATION WORKSTREAMS	0.10	43.00
07/30/25	MMH	CORRESPONDENCE WITH J. FRIEDMAN RE: LOAN DOCUMENTS	0.10	43.00
07/30/25	MMH	DRAFT EMAIL TO APOLLO COUNSEL RE: DISCOVERY REQUESTS	0.30	129.00
07/30/25	MMH	RESEARCH RE: APOLLO CONTACT INFO	0.20	86.00
07/30/25	MMH	REVISE CORRESPONDENCE TO SIDLEY PER S. CARNES COMMENTS	0.30	129.00
07/30/25	JRA	FURTHER REVISION TO PROTECTIVE ORDER (.1); EMAILS WITH CS AND RLF TEAMS RE SAME (.2)	0.30	277.50
07/30/25	JRA	EMAILS WITH CS AND M3 TEAMS RE INVESTIGATION	0.40	370.00
07/30/25	JRA	CORRESPOND WITH CS RE DISCOVERY STRATEGY	0.40	370.00
07/30/25	SVA	REVIEWED REVISIONS TO PROTECTIVE ORDER W/ DEBTORS	0.30	345.00
07/30/25	SLK	CORRESPONDENCE TO SIDLEY RE: SERVICE	0.10	96.00
07/30/25	SLK	WORK ON PROTECTIVE ORDER	0.40	384.00
07/30/25	SLK	REVIEW TABLE OF DATES AND DEADLINES	0.20	192.00
07/30/25	SYC	REVIEW AND REVISE EMAIL RE: APOLLO DOCUMENT REQUESTS	0.70	630.00
07/30/25	SYC	CALLS AND EMAILS TO CS TEAM RE: INVESTIGATION	1.30	1,170.00
07/31/25	MMH	PARTIALLY ATTEND CS TEAM CALL RE: INVESTIGATION	0.30	129.00
07/31/25	MMH	CORRESPONDENCE WITH J. FRIEDMAN RE: RANDSTAD PROTECTIVE ORDER	0.10	43.00
07/31/25	MMH	REVISE DISCOVERY REQUEST TO APOLLO	0.30	129.00
07/31/25	JF	EMAILS WITH S. CARNES AND K. KULP RE: BUSINESS COMBINATION (0.2); BEGIN DRAFTING TRANSACTION SUMMARY RE: BUSINESS COMBINATION (0.8); CONTINUE DRAFTING UCC INVESTIGATION MEMO (0.6)	1.60	992.00
07/31/25	JF	REVIEW CREDIT AND SECURITY DOCUMENTS RE: UCC INVESTIGATION	3.30	2,046.00
07/31/25	JF	FINALIZE PROTECTIVE ORDER FOR DEBTORS, CERTIFICATION OF COUNSEL, AND PROPOSED ORDER (0.6); EMAILS WITH CS TEAM RE: SAME (0.2); EMAILS WITH DEBTORS COUNSEL AND CS TEAM RE: MEET AND CONFER (0.3); REVIEW REQUEST FOR PRODUCTION TO RANDSTAD (0.2); DRAFT PROTECTIVE ORDER FOR RANDSTAD (0.8); EMAILS WITH CS TEAM RE: SAME (0.1)	2.20	1,364.00
07/31/25	JRA	REVIEW AND SIGN OFF ON FINAL VERSION OF PROTECTIVE ORDER	0.40	370.00

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
07/31/25	JRA	T/C WITH CS LITIGATION TEAM RE INVESTIGATION STRATEGY	0.50	462.50
07/31/25	SLK	MEETING WITH CARNES, KULP, M3, HARTLIPP, ALBERTO RE: STRATEGY FOR DOCUMENT COLLECTIONS	0.50	480.00
07/31/25	SLK	WORK ON PROTECTIVE ORDER	0.20	192.00
07/31/25	KLK	ATTEND CALL WITH J. ALBERTO, S. CARNES, S. KLEPPER, AND M. HARTLIPP RE UCC INVESTIGATION	0.50	335.00
07/31/25	SYC	CORRES WITH CS TEAM RE: INVESTIGATION (1.1); REVIEW OF PRODUCED DOCUMENTS (2.3)	3.40	3,060.00
07/31/25	SYC	CALL WITH CS TEAM RE: INVESTIGATION	0.60	540.00
<b>EMPLOYEE MATTERS</b>			<b>1.40</b>	<b>602.00</b>

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07/03/25	MMH	ANALYZE EMPLOYEE WAGES MOTION	0.10	43.00
07/08/25	MMH	PROVIDE COMMENTS TO FINAL ORDER PAYING EMPLOYEE WAGES	0.50	215.00
07/18/25	MMH	CORRESPONDENCE WITH Z. SHAPIRO RE: FINAL EMPLOYEE WAGES ORDER	0.10	43.00
07/21/25	MMH	CORRESPONDENCE WITH V. LIU RE: FINAL EMPLOYEE WAGES ORDER	0.30	129.00
07/21/25	MMH	CORRESPONDENCE WITH M3 TEAM RE: FINAL WAGES ORDER	0.20	86.00
07/21/25	MMH	REVIEW REVISED FINAL WAGES ORDER	0.10	43.00
07/22/25	MMH	CORRESPONDENCE WITH C. CARLISE RE: FINAL EMPLOYEE WAGES ORDER	0.10	43.00

<b>EXECUTORY CONTRACTS</b>	<b>7.50</b>	<b>3,920.50</b>
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07/10/25	MMH	ANALYZE REJECTION MOTION	0.10	43.00
07/11/25	MMH	ANALYZE SUPPLEMENTAL LIST OF ASSUMED CONTRACTS	0.20	86.00
07/14/25	KJS	PREPARE SCHEDULE OF FILED CURE OBJECTIONS IN ZEN JV	1.30	390.00
07/14/25	MMH	DRAFT SUPPLEMENTAL CORRESPONDENCE TO COMMITTEE MEMBERS RE: NOTICE OF ASSUMPTION AND ASSIGNMENT	0.40	172.00
07/14/25	MMH	ANALYZE AIMWEL CURE OBJECTION	0.10	43.00
07/14/25	MMH	ANALYZE ORACLE OBJECTION RE: ASSUMPTION AMOUNTS	0.20	86.00
07/14/25	MMH	ANALYZE RANDSTAD CURE OBJECTION	0.10	43.00
07/14/25	MMH	REVIEW AND ANALYZE IKOKAS OBJECTION RE: ASSIGNMENT OF CONTRACTS	0.20	86.00
07/14/25	MMH	REVIEW AND ANALYZE SECUREIT CURE OBJECTION	0.10	43.00



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07/14/25	MMH	REVIEW AND ANALYZE BEACON HILLS CURE OBJECTION	0.10	43.00
07/14/25	MMH	ANALYZE EQUINIX CURE OBJECTION	0.20	86.00
07/14/25	MMH	CONFER WITH E. KOSMAN RE: NOTICES OF POTENTIAL ASSUMPTION	0.10	43.00
07/14/25	JRA	REVIEW EQUINIX CURE OBJECTION	0.20	185.00
07/14/25	JRA	REVIEW CURE OBJECTION LETTER	0.10	92.50
07/14/25	JRA	ANALYZE CURE NOTICE	0.40	370.00
07/14/25	JRA	EMAILS WITH S. CARNES AND Z. SHAPIRO RE CURE OBJECTIONS DEADLINE EXTENSION REQUEST	0.10	92.50
07/14/25	JF	REVIEW FILED CURE OBJECTIONS (0.5); EMAILS WITH CS TEAM RE: SAME (0.2)	0.70	434.00
07/15/25	KJS	FINALIZING CHART OF THE FILED CURE OBJECTIONS.	0.50	150.00
07/15/25	JF	ANALYZE FILED CURE OBJECTIONS (0.3); REVIEW AND REVISE TRACKER OF FILED CURE OBJECTIONS (0.4); EMAILS WITH CS TEAM RE: SAME (0.1)	0.80	496.00
07/16/25	KJS	UPDATE CURE OBJECTION SCHEDULE	0.40	120.00
07/16/25	MMH	ANALYZE NOTICE OF AMENDED POTENTIAL ASSUMPTION SCHEDULE	0.10	43.00
07/16/25	JF	REVIEW NOTICE OF POSSIBLE ASSUMPTION AND ASSIGNMENT SCHEDULES (0.3); REVIEW SUPPLEMENTAL NOTICE OF POSSIBLE ASSUMPTION AND ASSIGNMENT SCHEDULES (0.2)	0.50	310.00
07/17/25	JRA	REVIEW AMENDED CURE SCHEDULE (.1); CORRESPOND WITH CS AND M3 TEAMS RE SAME AND UCC UPDATE (.2)	0.30	277.50
07/17/25	JF	REVIEW NOTICE OF AMENDMENT TO CONTRACTS SCHEDULE OF POTENTIALLY ASSIGNED CONTRACTS (0.2); ATTENTION TO EMAILS WITH CS AND M3 TEAMS RE: SAME (0.1)	0.30	186.00

**NON-WORKING TRAVEL TIME** **5.40** **1,748.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/08/25	SYC	TRAVEL TO/FROM DE FOR BID PRO HEARING (BILLED AT 1/2 TIME)	1.30	585.00
07/17/25	MMH	TRAVEL TO NYC TO ATTEND AUCTION (BILLED AT HALF TIME)	1.70	365.50
07/18/25	MMH	RETURN TRAVEL FROM AUCTION (BILLED AT HALF TIME)	1.20	258.00
07/28/25	SYC	TRAVEL TO/FROM DIP/SALE HEARING (BILLED AT 1/2 TIME)	1.20	540.00

**PREPARATION FOR AND ATTENDANCE AT HEARINGS** **17.20** **10,505.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
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**COLE SCHOTZ P.C.**

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
07/03/25	MMH	REVIEW AGENDA FOR 7/8 HEARING	0.10	43.00
07/03/25	LSM	ASSIST WITH HEARING PREPARATIONS FOR JULY 8, 2025 HEARING	0.70	280.00
07/07/25	MMH	COORDINATE LOGISTICS FOR 7/8 HEARING	0.20	86.00
07/07/25	MMH	CORRESPONDENCE WITH L. MORTON RE: HEARING REGISTRATIONS	0.10	43.00
07/07/25	MMH	CONFER WITH E. KOSMAN RE: PREP FOR 7/8 HEARING	0.20	86.00
07/07/25	LSM	ASSIST WITH HEARING PREPARATIONS FOR JULY 8, 2025 HEARING	0.60	240.00
07/08/25	MMH	ATTEND BIDDING PROCEDURES HEARING (.5) AND PREPARE FOR HEARING (.8)	1.30	559.00
07/08/25	MMH	PREPARE HEARING MATERIALS PER S. CARNES	0.30	129.00
07/08/25	MMH	PREP FOR HEARING	0.30	129.00
07/08/25	EAK	DISCUSS HEARING WITH M. HARTLIPP (.2); PREPARE FOR CB HEARING (.3); ATTEND HEARING (.5)	1.00	430.00
07/08/25	KJS	ATTEND BIDDING PROCEDURES HEARING.	0.60	180.00
07/08/25	JRA	CORRESPOND WITH S. CARNES, S. VAN AALTEN AND UCC MEMBERS RE TODAY'S HEARING AND BIDDING PROCEDURES RESOLUTION	0.80	740.00
07/08/25	SYC	ATTEND BID PRO HEARING	0.70	630.00
07/08/25	LSM	COMPILE, REVIEW AND FORWARD TO CS TEAM THE AMENDED AGENDA FOR JULY 8, 2025 HEARING WITH COMMENTS	0.30	120.00
07/12/25	JRA	REVIEW FIRST DAY TRANSCRIPT	0.80	740.00
07/18/25	JRA	CORRESPOND WITH CS TEAM RE DIP HEARING	0.40	370.00
07/22/25	MMH	CORRESPONDENCE WITH CS TEAM RE: 7/24 HEARING	0.10	43.00
07/22/25	MMH	CORRESPONDENCE WITH V. LIU RE: ADJOURNED HEARING DATE	0.10	43.00
07/24/25	LSM	COMPILE, REVIEW AND CIRCULATE AGENDA FOR JULY 28, 2025 HEARING	0.30	120.00
07/25/25	MMH	REVIEW 7/29 HEARING AGENDA	0.10	43.00
07/25/25	MMH	REVIEW AMENDED HEARING AGENDA	0.10	43.00
07/25/25	MMH	CONFER WITH E. KOSMAN RE: HEARING PREP	0.10	43.00
07/25/25	EAK	CORRESPONDENCE WITH CS TEAM RE HEARING (.1) AND PREPARATION REGARDING THE SAME (.1).	0.20	86.00
07/25/25	LSM	ASSIST WITH HEARING PREPARATIONS AND HEARING BINDER ASSEMBLY FOR JULY 28, 2025 HEARING	0.70	280.00
07/25/25	JRA	EMAILS WITH S. CARNES AND LM RE NEXT WEEK'S HEARING	0.10	92.50
07/28/25	MMH	ATTEND CC HEARING	1.70	731.00
07/28/25	MMH	PREPARE FOR CC HEARING	0.20	86.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/28/25	MMH	PREPARE MATERIALS FOR CC HEARING	0.30	129.00
07/28/25	JF	VIRTUALLY ATTEND DIP / SALE ORDERS HEARING	0.80	496.00
07/28/25	LSM	ASSIST WITH HEARING PREPARATIONS FOR JULY 28, 2025 HEARING	0.40	160.00
07/28/25	JRA	CORRESPOND WITH S. CARNES AND UCC MEMBERS RE TODAY'S HEARING	0.60	555.00
07/28/25	SVA	CORRES W/ S. CARNES RE DIP HEARING	0.20	230.00
07/28/25	SYC	PREAPRE FOR (1.6) AND ATTEND (1.2) DIP/SALE HEARING	2.80	2,520.00

**REORGANIZATION PLAN** **1.10** **995.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/30/25	JRA	CORRESPOND WITH S. CARNES RE PLAN NEGOTIATIONS	0.20	185.00
07/30/25	SYC	CORRES WITH DEBTORS AND CS TEAM: RE CH. 11 PLAN	0.30	270.00
07/31/25	SYC	CORRES WITH CS TEAM AND DEBTORS RE: PLAN	0.60	540.00

**REPORTS; STATEMENTS AND SCHEDULES** **0.90** **770.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/22/25	MMH	CORRESPONDENCE FROM M3 RE: SCHEDULES AND SOFAS ANALYSIS	0.10	43.00
07/22/25	JRA	EMAILS WITH CS AND M3 RE SCHEDULES	0.30	277.50
07/22/25	SYC	REVIEW EMAILS FROM R. WINNING RE: SCHEDULES	0.50	450.00

**RETENTION MATTERS** **25.30** **13,610.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/02/25	MMH	ANALYZE RETENTION DECLARATIONS	0.20	86.00
07/03/25	MMH	REVIEW AND REVISE S. CARNES PHV	0.10	43.00
07/03/25	MMH	REVIEW AND REVISE NOA	0.20	86.00
07/03/25	MMH	REVIEW AND REVISE S. VAN AALTEN PHV	0.10	43.00
07/03/25	MMH	COORDINATE FILING OF NOA AND PHV	0.20	86.00
07/03/25	MMH	CORRESPONDENCE WITH CS TEAM E: DRAFT NOA	0.10	43.00
07/03/25	EAK	DRAFT COMMITTEE RETENTION APPLICATION.	2.30	989.00
07/03/25	SYC	CALLS AND EMAILS WITH E. KOSMAN RE: RETENTION APP (.5); AND REVIEW EMAILS RE: SAME (.4)	0.90	810.00
07/08/25	JRA	EMAILS WITH E. KOSMAN RE RETENTION APP	0.10	92.50
07/09/25	EAK	DRAFT CONFLICTS LIST FOR RA.	1.50	645.00
07/14/25	MMH	CORRESPONDENCE WITH M. ALTMAN RE: COMMITTEE RETENTION APPS	0.20	86.00

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
07/15/25	JF	REVIEW AND REVISE DRAFT OF COLE SCHOTZ RETENTION APPLICATION (0.8); EMAILS WITH CS TEAM RE: SAME (0.1)	0.90	558.00
07/15/25	EAK	DRAFT RETENTION APPLICATION (.9) DECLARATIONS (.6) ANALYZE AND DRAFT CONFLICTS REPORT (2.3)	3.80	1,634.00
07/15/25	SYC	EMAILS TO CS AND CO-CHAIR RE: UCC RETENTION APP	0.80	720.00
07/16/25	JF	REVIEW RL&F RETENTION APPLICATION (0.1); REVIEW OMNI RETENTION APPLICATION (0.1); REVIEW PJT RETENTION APPLICATION AND ENGAGEMENT LETTER (0.4); EMAILS WITH M3 TEAM RE: PJT FEE STRUCTURE (0.1); REVIEW INTERIM COMPENSATION MOTION (0.2)	0.90	558.00
07/17/25	EAK	FINISH DRAFT RA AND CIRCULATE TO S. CARNES (1.3) PREPARE M3 RA (.6)	1.90	817.00
07/18/25	MMH	CORRESPONDENCE WITH E. KOSMAN RE: M3 RETENTION APP	0.30	129.00
07/18/25	JF	REVIEW DRAFT OF M3 RETENTION APPLICATION (0.4); CALL WITH E. KOSMAN RE: SAME (0.1); EMAILS WITH CS TEAM RE: SAME (0.2)	0.70	434.00
07/18/25	EAK	DRAFT RETENTION APPLICATION (1.9) CONTINUE REVIEWING CONFLICTS (.8)	2.70	1,161.00
07/18/25	EAK	REVIEW M3 RETENTION APPLICATION.	1.00	430.00
07/18/25	EAK	DRAFT RETENTION DISCLOSURES.	0.20	86.00
07/18/25	JRA	EMAILS WITH CS TEAM RE RETENTION APP	0.20	185.00
07/18/25	SYC	EMAILS WITH CS TEAM RE: RETENTION	0.60	540.00
07/18/25	SYC	REVIEW AND REVISE RETENTION APPLICATION	1.80	1,620.00
07/21/25	SYC	REVIEW OF RETENTION APPS	0.50	450.00
07/22/25	MMH	COORDINATE FILING OF CS RETENTION APP	0.40	172.00
07/22/25	MMH	CORRESPONDENCE WITH E. KOSMAN RE: REVISIONS TO RETENTION APPS	0.10	43.00
07/22/25	MMH	CONFER WITH M. ALTMAN RE: FINAL M3 RETENTION APP FOR FILING	0.10	43.00
07/22/25	MMH	FURTHER REVISIONS TO CS RETENTION APP	0.20	86.00
07/22/25	MMH	REVISE M3 RETENTION PP	0.10	43.00
07/22/25	LSM	REVISE RETENTION APPLICATIONS FOR COLE SCHOTZ AND M3 AND FORWARD SAME TO E. KOSMAN	0.70	280.00
07/23/25	EAK	DRAFT RETENTIONI APPLICATIONS.	0.40	172.00
07/23/25	LSM	REVISE TWO RETENTION APPLICATIONS AND FORWARD SAME TO E. KOSMAN RE: COLE SCHOTZ AND M3 PARTNERS	0.50	200.00
07/23/25	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF REVISE TWO RETENTION APPLICATIONS FOR COLE SCHOTZ AND M3 PARTNERS	0.60	240.00

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**U.S. TRUSTEE MATTERS AND MEETINGS****0.10 92.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/16/25	JRA	EMAILS WITH L. CASEY AND CS TEAM RE 341 MEETING	0.10	92.50
TOTAL HOURS			551.50	

PROFESSIONAL SERVICES:

\$378,494.00

**TIMEKEEPER SUMMARY**

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Elazar A. Kosman	Associate	94.70	430.00	40,721.00
Jonathan R. Friedman	Associate	80.20	620.00	49,724.00
Justin R. Alberto	Member	54.90	925.00	50,782.50
Kellen J. Sweeney	Summer Associate	18.80	300.00	5,640.00
Krista L. Kulp	Special Counsel	3.40	670.00	2,278.00
Larry S. Morton	Paralegal	13.10	400.00	5,240.00
Melissa M. Hartlipp	Associate	2.90	215.00	623.50
Melissa M. Hartlipp	Associate	79.60	430.00	34,228.00
Sarah A. Carnes	Member	171.10	900.00	153,990.00
Sarah A. Carnes	Member	2.50	450.00	1,125.00
Seth Van Aalten	Member	26.60	1,150.00	30,590.00
Steven L. Klepper	Member	3.70	960.00	3,552.00
<b>Total</b>		<b>551.50</b>		<b>\$378,494.00</b>

**COST DETAIL**

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
07/03/25	COURT FEES	1.00	0.10
07/03/25	FILING FEES	1.00	100.00
07/03/25	COURT FEES	3.00	0.30
07/03/25	COURT FEES	3.00	0.30
07/03/25	COURT FEES	1.00	0.10
07/07/25	DAILY TRANSCRIPT	1.00	79.75
07/08/25	PHOTOCOPY /PRINTING/ SCANNING	14.00	1.40
07/08/25	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.20
07/08/25	COURT FEES	22.00	2.20
07/08/25	Train to Bid Procedures Hearing	1.00	327.00

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<b><u>DATE</u></b>	<b><u>Description</u></b>	<b><u>QUANTITY</u></b>	<b><u>AMOUNT</u></b>
07/08/25	DELIVERY/COURIERS	1.00	30.00
07/08/25	DELIVERY/COURIERS	1.00	338.11
07/08/25	PHOTOCOPY /PRINTING/ SCANNING	38.00	3.80
07/08/25	COURT FEES	2.00	0.20
07/08/25	COURT FEES	3.00	0.30
07/08/25	PHOTOCOPY /PRINTING/ SCANNING	351.00	35.10
07/09/25	Uber tip - hotel to Penn Station (attend auction in NYC)	1.00	5.00
07/09/25	Parking at train station (attend auction in NYC)	1.00	55.65
07/09/25	Uber - hotel to Penn Station (attend auction in NYC)	1.00	13.92
07/09/25	Taxi - Penn Station to office (attend auction in NYC)	1.00	33.65
07/09/25	Breakfast (attend auction in NYC)	1.00	17.69
07/09/25	Breakfast (attend auction in NYC)	1.00	11.70
07/09/25	Dinner (attend auction in NYC)	1.00	63.83
07/09/25	Additional charge for train ticket (attend auction in NYC)	1.00	28.00
07/09/25	Train to attend auction	1.00	229.00
07/09/25	Hotel room (attend auction in NYC)	1.00	352.34
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	144.00	14.40
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	52.00	5.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	146.00	14.60
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	182.00	18.20
07/17/25	PHOTOCOPY/PRINTING/ SCANNING	12.00	1.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.40
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	24.00	2.40
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	37.00	3.70
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.40
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	180.00	18.00
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	26.00	2.60
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	12.00	1.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	206.00	20.60
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	52.00	5.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	8.00	0.80
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	182.00	18.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	10.00	1.00
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	10.00	1.00
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	6.00	0.60

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07/17/25	PHOTOCOPY /PRINTING/ SCANNING	188.00	18.80
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	186.00	18.60
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.40
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	6.00	0.60
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	132.00	13.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	108.00	10.80
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	458.00	45.80
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	58.00	5.80
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	12.00	1.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	188.00	18.80
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	156.00	15.60
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	180.00	18.00
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	134.00	13.40
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.40
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	16.00	1.60
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	130.00	13.00
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	180.00	18.00
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	152.00	15.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	204.00	20.40
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	178.00	17.80
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	16.00	1.60
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	8.00	0.80
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	130.00	13.00
07/17/25	PHOTOCOPY/PRINTING/ SCANNING	1.00	0.10
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.40
07/17/25	PHOTOCOPY/PRINTING/ SCANNING	8.00	0.80
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	132.00	13.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	10.00	1.00
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	68.00	6.80
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	128.00	12.80
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	136.00	13.60
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	434.00	43.40
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	148.00	14.80

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07/17/25	PHOTOCOPY /PRINTING/ SCANNING	14.00	1.40
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	6.00	0.60
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	134.00	13.40
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	36.00	3.60
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	158.00	15.80
07/17/25	PHOTOCOPY/PRINTING /SCANNING	202.00	20.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	192.00	19.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	170.00	17.00
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	42.00	4.20
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	8.00	0.80
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	134.00	13.40
07/17/25	PHOTOCOPY /PRINTING/ SCANNING	294.00	29.40
07/20/25	ONLINE RESEARCH	1.00	3.56
07/20/25	ONLINE RESEARCH	1.00	54.76
07/20/25	ONLINE RESEARCH	1.00	50.30
07/20/25	ONLINE RESEARCH	1.00	579.18
07/20/25	ONLINE RESEARCH	1.00	100.60
07/21/25	ONLINE RESEARCH	1.00	150.89
07/21/25	PHOTOCOPY /PRINTING/ SCANNING	18.00	1.80
07/21/25	ONLINE RESEARCH	1.00	3.56
07/21/25	ONLINE RESEARCH	1.00	53.85
07/21/25	ONLINE RESEARCH	1.00	452.68
07/21/25	ONLINE RESEARCH	1.00	35.56
07/22/25	PHOTOCOPY /PRINTING/ SCANNING	73.00	7.30
07/22/25	PHOTOCOPY /PRINTING/ SCANNING	20.00	2.00
07/22/25	COURT FEES	21.00	2.10
07/23/25	Breakfast attending 7/8/25 Bid Procedures Hearing	1.00	12.32
07/23/25	Dinner attending 7/8/25 Bid Procedures Hearing	1.00	9.78
07/23/25	Uber from train station for Bid Procedures Hearing	1.00	10.93
07/23/25	Lunch attending Zen JV Bid Procedures Hearing	1.00	23.00
07/23/25	COURT FEES	2.00	0.20
07/23/25	COURT FEES	30.00	3.00
07/24/25	COURT FEES	6.00	0.60
07/24/25	COURT FEES	3.00	0.30
07/24/25	COURT FEES	3.00	0.30
07/24/25	COURT FEES	11.00	1.10
07/25/25	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.10
07/25/25	PHOTOCOPY /PRINTING/ SCANNING	9.00	0.90



**COLE SCHOTZ P.C.**

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Client/Matter No. 69937-0001

Invoice Number 1014157  
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<b><u>DATE</u></b>	<b><u>Description</u></b>	<b><u>QUANTITY</u></b>	<b><u>AMOUNT</u></b>
07/25/25	PHOTOCOPY /PRINTING/ SCANNING	17.00	1.70
07/25/25	PHOTOCOPY /PRINTING/ SCANNING	3.00	0.30
07/25/25	PHOTOCOPY /PRINTING/ SCANNING	9.00	0.90
07/25/25	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.10
07/28/25	PHOTOCOPY /PRINTING/ SCANNING	36.00	3.60
07/28/25	DELIVERY/COURIERS	1.00	22.00
07/28/25	PHOTOCOPY /PRINTING/ SCANNING	10.00	1.00
07/28/25	DISCOVERY/ EXHIBITS	1.00	952.70
07/28/25	PHOTOCOPY /PRINTING/ SCANNING	10.00	1.00
07/28/25	PHOTOCOPY /PRINTING/ SCANNING	20.00	2.00
07/29/25	DELIVERY/COURIERS	1.00	22.00
07/29/25	PHOTOCOPY /PRINTING/ SCANNING	42.00	4.20
07/31/25	DELIVERY/COURIERS	1.00	15.00
07/31/25	COURT FEES	3.00	0.30
07/31/25	COURT FEES	2.00	0.20
07/31/25	COURT FEES	26.00	2.60
<b>Total</b>			<b>\$4,979.91</b>

TOTAL SERVICES AND COSTS:

\$ 383,473.91

**TASK SUMMARY**

<b><u>TASK CODE</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
DM02	ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363)	171.90	131,804.50
DM05	CASE ADMINISTRATION	43.40	22,168.50
DM06	CASH COLLATERAL AND DIP FINANCING	132.10	91,931.00
DM07	CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS	1.00	912.50
DM08	COMMITTEE MATTERS AND CREDITOR MEETINGS	65.60	42,525.00
DM11	EMPLOYEE MATTERS	1.40	602.00

**COLE SCHOTZ P.C.**

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Client/Matter No. 69937-0001

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<b><u>TASK CODE</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
DM13	EXECUTORY CONTRACTS	7.50	3,920.50
DM22	NON-WORKING TRAVEL TIME	5.40	1,748.50
DM24	PREPARATION FOR AND ATTENDANCE AT HEARINGS	17.20	10,505.50
DM27	REORGANIZATION PLAN	1.10	995.00
DM28	REPORTS; STATEMENTS AND SCHEDULES	0.90	770.50
DM29	RETENTION MATTERS	25.30	13,610.50
DM32	U.S. TRUSTEE MATTERS AND MEETINGS	0.10	92.50
DM48	BUDGETING (CASE)	1.10	644.00
DM49	BUSINESS OPERATIONS	4.30	3,066.00
DM51	DOCUMENT REVIEW/COMMITTEE INVESTIGATION	73.20	53,197.50
	<b>Total</b>	<b>551.50</b>	<b>\$378,494.00</b>



NJ — NY — DE — MD — DC — FL — TX

ZEN JV, LLC  
C/O OMNI AGENT SOLUTIONS  
1120 AVENUE OF THE AMERICAS, 4TH FLOOR  
NEW YORK, NY 10136

Invoice Date: August 15, 2025  
Invoice Number: 1014157  
Matter Number: 69937-0001

## REMITTANCE PAGE

PROFESSIONAL SERVICES THROUGH JULY 31, 2025

**Client:** ZEN JV, LLC, ET AL.  
**Matter:** OFFICIAL COMMITTEE OF UNSECURED CREDITORS

TOTAL FEES:	\$	378,494.00
TOTAL COSTS:	\$	<u>4,979.91</u>
TOTAL DUE THIS INVOICE:	\$	383,473.91

## REMITTANCE PAGE

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

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or use the QR Code



**For payments made via Wire**  
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Bank of America, Account #4380000240  
ABA #026009593

Please call 201-336-0018 for assistance with payments